

April 15, 2019

**BSE Limited**  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot No. C – 1, G Block  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai – 400051

Security Code : **523405**

Security Code : **JMFINANCIL**

Dear Sirs,

**Sub: Public issue by JM Financial Products Limited, by way of the Tranche I issue of secured, rated, listed, redeemable, non-convertible debentures of face value ₹ 1,000 each ("Secured NCDs") with a base issue size of ₹ 200 crore with an option to retain oversubscription up to ₹ 800 crore, aggregating up to ₹ 1,000 crore ("Tranche I Issue") which is within the shelf limit of ₹ 2,000 crore ("Shelf Limit")**


We wish to inform you that one of our material subsidiaries, namely, JM Financial Products Limited, has filed the Shelf Prospectus and Tranche I prospectus, with the Registrar of Companies, Maharashtra, Mumbai, BSE Limited and the Securities and Exchange Board of India in compliance with the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended. The said Shelf Prospectus and Tranche I prospectus are dated April 11, 2019 and pertains to the public issue of Secured NCDs aggregating up to ₹ 2,000 crore, with a base issue size of ₹ 200 crore and with an option to retain oversubscription up to ₹ 800 crore aggregating up to ₹ 1,000 crore, which is within the Shelf Limit.

We request you to disseminate the above information on your website.

Thank You.

Yours faithfully,  
For JM Financial Limited



 **P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

**JM Financial Limited**

Corporate Identity Number : L67120MH1986PLC038784

**Regd. Office:** 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com