

April 02, 2024

BSE Limited  
Department of Corporate Services  
1st Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Security Code: 523405

Symbol: JMFINANCIL

Dear Sirs,

**Re: Submission of disclosure u/r 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended**

Pursuant to Sub-regulation (4) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, we, J.M. Financial & Investment Consultancy Services Private Limited, a promoter of JM Financial Limited, hereby declare that during the financial year 2023-24, no direct or indirect encumbrance was created by the promoter/promoter group and/or by the persons acting in concert with them.

Kindly acknowledge receipt of the above and take the same on your record.

Thank you.

Yours truly,

**For J.M. Financial & Investment Consultancy Services Private Limited**



**Nimesh Kampani**  
Executive Chairman



**J.M. Financial & Investment Consultancy Services Private Limited**

Corporate Identity Number : U67120MH1973PTC016844

**Regd. Office:** 141, Maker Chambers III, Nariman Point, Mumbai 400 021.

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**Corporate Office:** 5th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.