Bandra-Kurla Complex Bandra (East) Mumbai – 400 051

Dear Sirs,

Sub: Audited Financial Results for the year ended March 31, 2014 Symbol: JMFINANCIL

Pursuant to Clause 41 of the Listing Agreement, we wish to inform you that a meeting of the Board of Directors of the Company is convened on Tucsday, May 6, 2014 to, inter alia, consider and approve the following:

- 1. Audited Financial Results for the year ended March 31, 2014.
- 2. Audited Consolidated Financial Results for the year ended March 31, 2014.
- 3. Recommendation of final dividend, if any, for the financial year 2013-14.

You are requested to inform the members of the Exchange accordingly.

Thank you.

Yours faithfully, for JM Financial Limited

P K Choksi ⊀ Group Head – Compliance, Legal & Company Secretary