

May 16, 2013

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
**Mumbai — 400 051**

Dear Sirs,

**Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme — Series 4 and Series 5**  
Symbol: **JMFINANCIL**

Pursuant to the exercise of Stock Options by the eligible Employees under the Employees' Stock Option Scheme the Allotment Committee of the Board has at its meeting held today allotted 4,68,247 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below.

<b>Sr. No.</b>	<b>Series</b>	<b>No. of Shares allotted</b>
1	Employee Stock Option Scheme — Series 4	2,43,208
2	Employee Stock Option Scheme — Series 5	2,25,039
	<b>Total</b>	<b>4,68,247</b>

Subsequent to the allotment of shares as above, the paid-up equity share capital of the Company is Rs.75,31,68,724/- representing 75,31,68,724 equity shares of the face value of Re. 1/- each.

Kindly take the same on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited

**P K Choksi**  
Group Head — Compliance, Legal  
& Company Secretary