

LIM FINANCIAL

August 25, 2011

National Stock Exchange of India Limited
Exchange Plaza
Plot No_C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai — 400 051

Dear Sirs,

**Re: Disclosure air 13(4A) of SERI (Prohibition of Insider Trading) Regulations, 1992
(as amended) — Market Purchase of 900,000 Equity Shares of JM Financial Ltd.
Symbol: JMFINANCIL**

Securities and Exchange Board of India (SEBI) vide its Notification No.LAD-NRO/GN/2011-12/16/26150 dated August 16, 2011 has amended the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, mandating additional disclosures regarding change in shareholding to be made by promoters and persons who are part of promoter group of a listed company.

Pursuant to the aforesaid notification, we wish to inform you that we (person who is part of Promoter Group) have acquired an aggregate of 900,000 equity shares of JM Financial Limited as per the details mentioned below. Since the above Notification is dated August 16, 2011, we are disclosing the acquisitions made by us between August 17, 2011 and August 25, 2011.

Date of acquisition of Shares	Exchange on which trade was executed	No of Shares acquired
August 17, 2011	BSE	81,000
August 17, 2011	NSF	411,350
August 18, 2011	BSE	107,000
August 18, 2011	NSF	200,650
August 19, 2011	BSE	25,000
August 19, 2011	NSE	50,000
August 22, 2011	BSE	6,200
August 22, 2011	NSE	10,400
August 24, 2011	BSE	957
August 25, 2011	NSE	7,443
Total		900,000

The above acquisitions have been made under Regulation 11(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

ALIM FINANCIAL

We are enclosing Form **D** as prescribed under SERI (Insider Trading) Regulations 1992 (as amended), duly completed and signed by us.

Kindly take the above on your records.

Yours faithfully,
for JM Financial Trustee Company Private Limited


Authorised Signatories
End: a/a

FO

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer	No. and % of shares / voting rights held by Promoter / Person who is part of Promoter Group / Director / Officer	Date of receipt of shares / acquisition of shares / voting rights	Date of intimation to company	Mode of acquisition (market purchase / public rights / preferential offer etc.)	No. & % of shares / voting rights post acquisition / sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
IM Financial Trustee Company Limited 141, Maker Chambers III, Nathan Point, Mamba' 400 021 AAAC12579E	1,500,000 (0.20%)	August 17, 2011	August 25, 2011	Market Purchase	1,581,000 (0.21%)	111 Financial Services Private Limited NE 011054831	BSE	81,000	1,459,119	NA	NA
	1,581,000 (0.21%)	August 17, 2011	August 25, 2011	Market Purchase	1,992,350 (0.27%)	IM Financial Services Private Limited NE231054835	NSE	411,350	7,459,926	NA	NA

Handwritten signature and initials

7185

Z

F01bd D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4), 13(4A) and 13(6)1

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter or Person who is part of Promoter Group) Office	No. and % of shares / voting rights held by Promoter or Person who is part of Promoter Group) Director Niko	Date of receipt if allotment advice) acquisition of shares / soleni shares 1-vothig rights	Date of intimation to company	Mode of acquisition (market purchase! public/ rights/ preferential offer NAN side	No. & % of voting rights post acquisition/ sic	Trading member through whom the trade was executed with SERI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Mu Rs.)	Sell quantity	Sell Valid (Rs.)
I	2	3	4	5	6	7	8	9	10	11	12
PM Financial Trustee Company Private Limited	1,992,350 (0.27%)	August 18, 2011	August 25, 2011	Market Purchase	2,099,350 (0.28%)	II Financial Services Private Limited NIB 011054331	BSE	107,000	1,951,661	NA	NA
141, Maker Chambers III, Nariman Point, Mumbai 400 021 AAACJ2.579E	2,099,350 (0.28%)	August 18, 2011	August 25, 2011	Market Purchase	2,300,000 (0.31%)	II Financial Services Private Limited 1143231054835	NSE	200,650	3,670,842	NA	NA

SR
R

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4), 13(IA) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of a listed company

Name, PAN No, & Address of Premier Person who is part of Promoter Group/ Director/ Officer	Na and % of shares / voting rights held by Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of acquisition of shares/ voting rights	Date of intimation to company	Mode of acquisition (market/public/ preferential/ sale)	Na & % of shares/ voting rights post acquisition!	Trading member through whom the trade was executed with SERI Registration No, of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (₹)
1	2	3	4	5	6	7	8	9	10	11	12
3M Financial Trustee Company Private Limited 141, Maker Chambers 111, Nariman Point, Mumbai 400 021 AAAC12577E	2,300,000 (0.31%)	August 19, 2011	Aug 25, 2011	Market	2,325,000 (0.31%)	NIFinancial Services Private Limited INB011054831	,13SE	25,0013	449,112	NA	NA
	2,325,000 (0.31%)	August 19, 2011	August 25, 2011	Market Purchase	2,375,000 (0.32%)	3M Financial Services Private Limited INB231054835	NSE	50,000	896,049	NA	NA

PK
5

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Frontier / Person who is part of Promoter Group / Director / Officer	No. and % of shares / voting rights held by Palmer & Person who is part of Promoter Group / Director / Officer	Date of allotment / Date of acquisition of shares / Rights	Date of intimation to company	Mode of acquisition (market purchase / public rights / preferential offer etc.) / sale	No. & % of shares / voting rights post acquisition (state)	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
IMFmaccial Tnntee Company Private Limited 141, Maker Chambers III, Nathan Pond, Mick 409 021 AAAC12579E	2,375,000 (0.32%)	August 22, 2011	August 25, 2011	Market Purchase	2,381,200 (0.32%)	114 Financial Services Private Limited IN13011054831	BSE	6,200	111,750	NA	NA
	2,381,200 (0.32%)	August 22, 2011			2,391,600 (0.32%)	3M Financial Services Private Limited INB231054835	NSE	10,400	188,170	NA	NA
	2,391,600 (0.32%)	August 24, 2011			2,392,557 (0.32%)	3M Financial Services Private Limited 196011054831	BSE	957	17,322	NA	NA
	2,392,557 (0.32%)	August 25, 2011			2,400,000 (0.32%)	JIVI Financial Services Private Limited N3231054835	NSE	7,443	133,825	NA	NA

91 19

1222

C