



August 14, 2012

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Disclosure of voting results
Symbol: JMFINANCIL

Pursuant to Clause 35A of the Listing Agreement, we are furnishing the particulars of voting results in respect of the following resolutions passed at the Twenty Seventh Annual General Meeting held on August 13, 2012 in the prescribed format.

| | |
|----------------------|--------------------------------|
| Ordinary Resolutions | Carried <i>nem con</i> |
| Special Resolutions | Passed with requisite majority |

Thank you.

Yours faithfully,
For JM Financial Limited

A handwritten signature in black ink, appearing to read "P. K. Choksi".

P K Choksi

Group Head – Compliance, Legal
& Company Secretary

Encl: a/a



DISCLOSURE OF VOTING RESULTS

Date of the AGM: August 13, 2012

Total number of shareholders on record date: 53,653

| | Promoters and Promoter Group | Public |
|--|------------------------------|--------|
| No. of Shareholders present in the meeting either in person or through proxy | 19 | 103 |
| No. of Shareholders attended the meeting through Video Conferencing | Nil | Nil |

| Item No. | Details of the Agenda | Resolution required | Mode of Voting (Show of hands / poll / postal ballot / E-voting) |
|----------|---|---------------------|--|
| 1. | Adoption of the Balance Sheet as at March 31, 2012, the Profit and Loss Account for the year ended on that date and the reports of Directors and Auditors thereon. | Ordinary | Show of hands |
| 2. | Declaration of dividend of Re.0.60 per share for the year ended March 31, 2012 | Ordinary | Show of hands |
| 3. | Re-appointment of Dr. Pravin P Shah as Director of the Company. | Ordinary | Show of hands |
| 4. | Re-appointment of Dr. Vijay Kelkar as Director of the Company. | Ordinary | Show of hands |
| 5. | Re-appointment of M/s. Khimji Kunverji & Co., Chartered Accountants, as Statutory Auditors of the Company. | Ordinary | Show of hands |
| 6. | Approval pursuant to Section 314(1) of the Companies Act, 1956 to Ms. Amishi Kampani, daughter of Mr. Nimesh Kampani, the Chairman and Managing Director, to hold an office or place of profit under JM Financial Institutional Securities Private Limited, a wholly owned subsidiary of the Company. | Special | Show of hands |
| 7. | Re-appointment of Mr. Nimesh Kampani as a Managing Director of the Company for a period of 5(five) years from April 1, 2012. | Special | Show of hands |

In case of Poll/Postal Ballot/ E-voting:

| Promoter/Public | No of Shares held | No of Votes Polled | % of votes polled on outstanding shares | No of Votes in favour | No of Votes – against | % of Votes in favour on votes polled | % of Votes against on votes polled |
|--------------------------------|--|--------------------|---|-----------------------|-----------------------|--------------------------------------|------------------------------------|
| | (1) | (2) | (3)=(2)/(1)*100 | (4) | (5) | (6)=(4)/(2)*100 | (7)=(5)/(2)*100 |
| Promoter and Promoter Group | Not applicable (Voting was done by show of hands) | | | | | | |
| Public – Institutional holders | | | | | | | |
| Public –Others | | | | | | | |