



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JM Financial Limited	
2.	Name of the acquirer(s)	J.M. Assets Management Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares by way of inter se transfer of shares pursuant to regulation 10 (1) (a) (iii) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1) (a) (iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes Yes September 5, 2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	JM Financial Trustee Company Private Limited	Yes
	b. Date of acquisition	September 13, 2013	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	55,00,000 Equity Shares	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.72%	Yes
	e. Price at which shares are proposed to be acquired /	Rs. 21/- per share	Yes

J.M. Assets Management Private Limited

Registered office : 141 Maker Chambers III, Nariman Point, Mumbai 400 021





		actually acquired				
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) J.M. Assets Management Private Limited		9,67,68,408	12.82%	10,22,68,408	13.55%
	Total		9,67,68,408	12.82%	10,22,68,408	13.55%
b	Each Seller / Transferor JM Financial Trustee Company Private Limited		55,00,000	0.73%	--	--
	Total					

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

for J.M. Assets Management Private Limited

Glenys Crasta
Director



Date: September 16, 2013

Place: Mumbai

J.M. Assets Management Private Limited

Registered office : 141 Maker Chambers III, Nariman Point, Mumbai 400 021