

November 1, 2013

National Stock Exchange of India Limited
Exchange ran
Plot No.0-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai — 400 051

Dear Sirs,

Sub: Additional Information in respect of our letter dated October 9, 2013

Symbol: JMFINANCIL

Further to our **letter dated October 9, 2013** (copy enclosed for your ready reference) informing you about the change in constituents of the promoter group and resultant change in the shareholding of promoter group of JM Financial Limited (the Company), we wish to provide the following additional information:

- The pre and post shareholding of **Mr. Anil Kampani and Mr. Harith Kampani** as of September 30, 2013 was 9,15,624 (0.12%) and 4,00,013 (0.05%) equity shares of the Company respectively prior to and post change in constituent / reclassification of the promoter group shareholding.
- Consequent upon the above, the promoter and promoter group shareholding of the Company as of September 30, 2013 has reduced from 51,91,04,902 (68.79%) to 51,77,89,265 (68.61%) whereas the public shareholding has increased from 23,55,44,866 (31.21%) to 23,68,60,503 (31.39%).
- Mr. Anil Kampani and Mr. Harith Kampani, the relatives (brothers) of Mr. Nimesh Kampani, a person who is in control of the Company, were not on the Board of Directors of the Company. As of September 30, 2013, both Mr. Anil Kampani and Mr. Harith Kampani were not associated in any manner in the business of the Company and did not have any interest other than their shareholding mentioned as above in the Company.

Kindly take the above on your record.

Yours faithfully,
for JM Financial Limited

P K Cholcsi
Group Head — Compliance, Legal
& Company Secretary