

AJM FINANCIAL.

August 29, 2011

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai — 400 051

Dear Sirs,

**Re: Disclosure tilt 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992
(as amended) — Market Purchase of 50,000 Equity Shares of JM Financial Ltd.
Symbol: JMFANCIL**

Pursuant to Sub-Regulation (4A) of Regulation 13 of SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended), we wish to inform you that we (person who is part of Promoter Group) have acquired an aggregate of 50,000 equity shares of JM Financial Limited as per the details mentioned below.

Date of acquisition of Shares	Exchange on which trade was executed	No of Shares acquired
August 26, 2011	BSE	20,000
August 26, 2011	NSE	30,000
Total		50,000

The above acquisitions have been made under Regulation 11(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

We are enclosing Form D as prescribed under SEBI (Insider Trading) Regulations 1992 (as amended), duly completed and signed by us.

Kindly take the above on your records.

Yours faithfully,
for JM Financial Trustee Company Private Limited

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Authorised Signatories
End: a/a

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4),13(4A) and 13(6)1

Details of change in shareholding *or* voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter? Person who is pail of Promoter Group / Director / Officer	No. and % of shares/ voting rights held by Promoter / Person who is part of Promoter Group? Di-meter-1 Officer	Date of allotment advice/ acquisition of shares/ sale-of shares katiwg rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)/ sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEW Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Its.) •	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
DA Financial Trustee Company Private Limited 141, Maker Chambers 111, Nariman Point, tvlumbai 400 021 AAACJ2579E	2,400,000 (0.32%)	August 26, 2011	August 29, 2011	Market Purchase	2,420,000 (0.32%)	J114 Financial Services Private Limited INB 011054831	BSE	20,000	351,574	NA	NA
	2,420,000 (0.32%)	August 26, 2011	August 29, 2011	Market Purchase	2,450,000 (0.33%)	N1 Financial Services Private Limited INB231054835	NSE	30,000	530,888	NA	NA

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