

May 29, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Allotment of warrants on a preferential basis

In continuation of our earlier intimation dated January 27, 2025, and further to the approval of the members of the Company granted at the 1st Extraordinary General Meeting for the financial year 2024-25 held on February 25, 2025 in this regard, and upon receipt of necessary statutory approvals as intimated on May 21, 2025 and upon receipt of Rs. 97,89,66,568.77/- (Rupees ninety seven crores eighty nine lakhs sixty six thousand five hundred and sixty eight paise seventy seven only) i.e. the 25% of the Warrant Exercise Price from the allottee, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company vide resolution passed by circulation on Thursday, May 29, 2025, has approved allotment of 33,33,333 warrants of the Company ("**Warrants**") on a preferential basis ("**Preferential Issue**") at a Warrant Exercise Price of Rs. 1,174.76/- (Rupees one thousand one hundred and seventy four and paise seventy six only) per Warrant, for cash consideration to Mr. Saahil Murarka in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Warrants carry a right and option to subscribe up to 33,33,333 fully paid-up equity shares of the Company having face value of Re. 1/- (Rupee one only) each, in aggregate.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thank you.

Yours truly,

For 360 ONE WAM LIMITED

Rohit Bhase
Company Secretary
ACS: 21409

360 ONE WAM LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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