

May 27, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Allotment of equity shares of the Company on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act, 2013 and the rules made thereunder

In continuation of our earlier intimations dated January 27, 2025, April 22, 2025, May 13, 2025, May 19, 2025 and May 21, 2025, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company vide resolution passed by circulation on Tuesday, May 27, 2025, has approved allotment of 1,00,00,000 fully paid-up equity shares of the Company of face value Re. 1/- ("**Equity Shares**") on a preferential basis ("**Preferential Issue**") at a price of Rs. 1,174.76/- (Rupees one thousand one hundred and seventy four and paise seventy six only) per equity share, for consideration other than cash to Mr. Saahil Murarka and Batlivala & Karani Resources Management Pvt. Ltd. (CIN: U74140WB1992PTC053982) ("**Allottees**"), for part discharge of the total consideration for acquisition of the entire fully paid up equity share capital of Batlivala & Karani Securities India Private Limited (Corporate Identification Number - U67120WB1998PTC087160) ("**B&K Securities**") from Allottees, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the allotment of the Equity Shares, the paid up share capital of the Company stands increased from Rs. 39,41,42,748/- consisting of 39,41,42,748 equity shares of Re. 1/- each to Rs. 40,41,42,748/- consisting of 40,41,42,748 equity shares of Re. 1/- each.

Consequent to the: (a) allotment of the Equity Shares to the Allottees; (b) payment of cash consideration made by the Company to the Allottees and Mrs. Swapana Murarka, pursuant to Share Purchase and Share Subscription Agreement dated January 27, 2025 ("**SPSSA**"), entered into by and amongst the Company, the Allottees, Mrs. Swapana Murarka and B&K Securities, as amended; and (c) transfer of entire fully paid up equity share capital of B&K Securities to the Company, B&K Securities has become the wholly owned subsidiary of the Company and following wholly owned subsidiary(ies) of B&K Securities have become the step down wholly owned subsidiary(ies) of the Company with effect from Tuesday, May 27, 2025:

1. B&K Securities Pte. Ltd., Singapore ("**B&K Singapore**"); and
2. B&K Securities Limited, England ("**B&K England**").

It may be noted that the respective board of directors of B&K Singapore and B&K England, have approved the voluntary liquidation of the said companies subject to necessary approvals as per applicable laws and the board

360 ONE WAM LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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CIN: L74140MH2008PLC177884

of directors of B&K Securities, in its capacity of the sole shareholder of B&K Singapore and B&K England, has approved the proposed voluntary liquidation.

Further, we wish to inform you that pursuant to payment of consideration made by the Company to Batlivala & Karani Capital Pvt. Ltd., Mrs. Swapana Murarka, Mr. Saahil Murarka and Batlivala & Karani Portfolio Advisory Services Pvt. Ltd., pursuant to the Share Purchase Agreement dated January 27, 2025, Batlivala & Karani Finserv Private Limited (CIN: U29932MH2005PTC153510) has become the wholly owned subsidiary of the Company with effect from Tuesday, May 27, 2025.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("**SEBI Circular**").

Further, we have enclosed the following:

1. Disclosures in respect of acquisition of B&K Singapore, as per point A(1) of the SEBI Circular, as '**Annexure I**'; and
2. Disclosures in respect of acquisition of B&K England, as per point A(1) of the SEBI Circular, as '**Annexure II**'.

Thank you.

Yours truly,

For 360 ONE WAM LIMITED

Rohit Bhase
Company Secretary
ACS: 21409
Encl.: as above

Disclosures in respect of acquisition of B&K Securities Pte. Ltd., Singapore, as per point A(1) of the SEBI

Circular

Particulars	Details
Name of the target entity	B&K Securities Pte. Ltd., Singapore ("B&K Singapore")
Details in brief such as size, turnover etc.	B&K Singapore is in the business of advisory and consultancy services. Turnover of B&K Singapore as on March 31, 2025 (Unaudited): Rs. Nil
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The acquisition does not fall within related party transaction(s). Promoters / promoter group / group companies of 360 ONE WAM LIMITED do not have any interest in B&K Singapore.
Industry to which the entity being acquired belongs	B&K Singapore is in the business of advisory and consultancy services.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	There is no impact of the said acquisition on 360 ONE WAM Limited, since B&K Singapore shall undergo liquidation.
Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable. B&K Singapore is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Indicative time period for completion of the acquisition.	Not applicable. B&K Singapore is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Consideration - whether cash consideration or share swap or any other form and details of the same.	Not applicable. B&K Singapore is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Cost of acquisition and / or the price at which the shares are acquired;	Not applicable. B&K Singapore is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Percentage of shareholding / control acquired and / or number of shares acquired;	100%
Brief background about the entity acquired in terms of:	
Products / line of business acquired	B&K Singapore is in the business of advisory and consultancy services
Date of incorporation	October 7, 2005
History of last 3 years turnover (in Rs. Crores)	<u>Turnover</u> a) 2024-25 - Rs. Nil b) 2023-24 - Rs. Nil

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	c) 2022-23 - Rs. Nil
Country in which the acquired entity has presence	Singapore
Any other significant information (in brief)	N.A.

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Disclosures in respect of acquisition of B&K Securities Limited, England, as per point A(1) of the SEBI

Circular

Particulars	Details
Name of the target entity	B&K Securities Limited, England ("B&K England")
Details in brief such as size, turnover etc.	B&K England is in the business of financial intermediation not elsewhere classified. Turnover of B&K England as on March 31, 2025 (Unaudited): Rs. Nil
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The acquisition does not fall within related party transaction(s). Promoters / promoter group / group companies of 360 ONE WAM LIMITED do not have any interest in B&K England.
Industry to which the entity being acquired belongs	B&K England is in the business of financial intermediation not elsewhere classified.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	There is no impact of the said acquisition on 360 ONE WAM Limited, since B&K England shall undergo liquidation.
Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable. B&K England is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Indicative time period for completion of the acquisition.	Not applicable. B&K England is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Consideration - whether cash consideration or share swap or any other form and details of the same.	Not applicable. B&K England is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Cost of acquisition and / or the price at which the shares are acquired;	Not applicable. B&K England is acquired by 360 ONE WAM Limited w.e.f. May 27, 2025, pursuant to acquisition of its holding company i.e. B&K Securities.
Percentage of shareholding / control acquired and / or number of shares acquired;	100%
Brief background about the entity acquired in terms of:	
Products / line of business acquired	B&K England is in the business of financial intermediation not elsewhere classified.
Date of incorporation	May 12, 2006
History of last 3 years turnover (in Rs. Crores)	Turnover a) 2024-25 - Rs. Nil

	b) 2023-24 - Rs. Nil c) 2022-23 - Rs. Nil
Country in which the acquired entity has presence	England
Any other significant information (in brief)	N.A.