

April 22, 2025

The Manager,
Listing Department, **BSE Limited,**Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001. **BSE Scrip Code: 542772**

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Update with respect to our intimation to stock exchanges dated January 27, 2025

We refer to our intimation dated January 27, 2025, inter-alia with regard to the proposed acquisition by the Company, of the entire fully paid-up equity share capital of Batlivala & Karani Securities India Private Limited (**"B&K Securities"** and having CIN U67120WB1998PTC087160) on a fully diluted basis from its existing shareholders, subject to necessary approval(s) of the regulatory authorities.

In this regard, we would like to update you that B&K Securities has received the necessary prior approval under SEBI (Merchant Bankers) Regulations 1992, on April 21, 2025, for the aforesaid acquisition and proposed change of control of B&K Securities to the Company.

Upon receipt of all other necessary approval(s) and/or no objections of regulatory authority(ies), the Company will then initiate steps for discharge of the Total Consideration (as referred to in our intimation dated January 27, 2025), in accordance with the applicable laws.

We request you to kindly note the above and oblige.

Thank you.
Yours truly,
For 360 ONE WAM LIMITED

Rohit Bhase Company Secretary ACS: 21409