

July 21, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Allotment of warrants on a preferential basis

In continuation of our earlier intimation dated April 22, 2025, and further to the approval of the members of the Company granted at the 1st Extraordinary General Meeting for the financial year 2025-26 held on May 20, 2025, in this regard, and upon receipt of necessary statutory approvals as intimated on July 8, 2025 and upon receipt of Rs. 527,95,06,792.50/- (Rupees five hundred and twenty-seven crores ninety-five lakhs six thousand seven hundred and ninety-two and paise fifty only) i.e. the 25% of the warrant exercise price from the allottee, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company *vide* resolution passed by circulation on Monday, July 21, 2025, has approved allotment of 2,05,02,939 warrants of the Company ("**Warrants**") on a preferential basis ("**Preferential Issue**") at a warrant exercise price of Rs. 1,030.00/- (Rupees one thousand and thirty only) per Warrant, for cash consideration to UBS AG in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Warrants carry a right and option to subscribe, in one or more tranches, up to 2,05,02,939 fully paid-up equity shares of the Company having face value of Re. 1/- (Rupee one only) each, in aggregate.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thank you.

Yours truly,

For 360 ONE WAM LIMITED

Rohit Bhase
Company Secretary
ACS: 21409

360 ONE WAM LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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