

May 21, 2025

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Update with respect to our intimation to stock exchanges dated January 27, 2025**

We refer to our intimation dated January 27, 2025, inter-alia with regard to execution of :

- I. Share Purchase and Share Subscription Agreement (“**SPSSA**”) by the Company for acquisition of entire fully paid up equity share capital of Batlivala & Karani Securities India Private Limited,
- II. Share Purchase Agreement (“**SPA**”) by the Company for acquisition of entire fully paid up equity share capital of Batlivala & Karani Finserv Private Limited, and
- III. Share Subscription Agreement (“**SSA**”) by the Company for issue warrants on a preferential issue basis to Mr. Saahil Murarka,

the consummation of which was subject to necessary approval(s) from the regulatory authorities.

Further to our intimations dated April 22, 2025, May 13, 2025 and May 19, 2025, we now wish to update that the Company has received necessary prior approval under Competition Act, 2002, on May 20, 2025, for transactions (i.e. combination) contemplated under SPSSA, SPA and SSA.

In view of receipt of all the necessary approval(s) and/or no objections of regulatory authority(ies), the Company will now initiate steps for consummation of the SPSSA, SPA and SSA, in accordance with the applicable laws.

We request you to kindly note the above and oblige.

Thank you.  
Yours truly,

**For 360 ONE WAM LIMITED**

**Rohit Bhase**  
**Company Secretary**  
**ACS: 21409**

**360 ONE WAM LIMITED**

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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