

July 8, 2025

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Update with respect to our intimation to stock exchanges dated April 22, 2025**

We refer to our intimation dated April 22, 2025, *inter-alia*, with regard to execution of the:

- A. Securities Subscription Agreement between the Company and UBS AG, for issue of warrants to UBS AG;
- B.
  - 1. Business Transfer Agreement between 360 ONE Distribution Services Limited, a wholly owned subsidiary of the Company, Credit Suisse Securities (India) Private Limited and UBS AG;
  - 2. Business Transfer Agreement between 360 ONE Portfolio Managers Limited, a wholly owned subsidiary of the Company, Credit Suisse Securities (India) Private Limited and UBS AG; and
  - 3. Transfer and Assignment Agreement between 360 ONE Prime Limited, a wholly owned subsidiary of the Company, UBS Finance India Private Limited and UBS AG, for acquisition of India Wealth Business of affiliates of UBS AG by the aforesaid subsidiaries of the Company.

The consummation of aforesaid agreements was subject to necessary approval(s) from the regulatory authorities.

Further to our intimations dated July 5, 2025 and July 7, 2025, we now wish to update that the Company has received necessary approval under Competition Act, 2002, on July 8, 2025, for transactions (i.e. combination) contemplated under the aforesaid agreements.

In view of receipt of all the necessary approval(s) and / or no objections of regulatory authority(ies), as applicable, the Company and its aforesaid wholly owned subsidiaries will initiate steps for consummation of the transactions contemplated under the respective agreements in accordance with the applicable laws and terms of the respective agreements.

We request you to kindly note the above and oblige.

Thank you.

Yours truly,

**For 360 ONE WAM LIMITED**

**Rohit Bhave**  
**Company Secretary**  
**ACS: 21409**

**360 ONE WAM LIMITED**

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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