



1. Name of Listed Entity: IIFL Wealth Management Limited
2. Scrip Code/Name of Scrip/Class of Security: IIFLWAM
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group Public Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | |

IIFL WEALTH MANAGEMENT LIMITED

Corporate & Registered Office:
IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(An IIFL Group Company)

www.iiflwealth.com

CIN: U74140MH2008PLC177884

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or encumbered otherwise (XIII) | | Number of equity shares held in dematerialized form (XIV) | | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|---|-------------|----------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|--|--|--|--|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | | | |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter Group | 14 | 19990561 | 0 | 0 | 19990561 | 22.93 | 19990561 | 0 | 19990561 | 22.93 | 0 | 22.93 | 7722647 | 38.63 | 0 | 0 | 19990561 | | | | |
| B | Public | 221451 | 67190481 | 0 | 0 | 67190481 | 77.07 | 67190481 | 0 | 67190481 | 77.07 | 0 | 77.07 | 31798677 | 47.33 | | | 67150962 | | | | |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 | | | | |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 | | | | |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 | | | | |
| | Total | 221592 | 87181042 | 0 | 0 | 87181042 | 100 | 87181042 | 0 | 87181042 | 100 | 0 | 100 | 39521324 | 45.33 | 0 | 0 | 87141523 | | | | |

| | | | | | | | | | | | | | | | | | |
|---|---|--------------|----|---------|---|---|---------|-------|---------|---|---------|-------|---|---|---|---|---------|
| d | Any Other (specify) | | 10 | 8965675 | 0 | 0 | 8965675 | 10.28 | 8965675 | 0 | 8965675 | 10.28 | 0 | 0 | 0 | 0 | 8965675 |
| | Person Acting in Concert | | 10 | 8965675 | 0 | 0 | 8965675 | 10.28 | 8965675 | 0 | 8965675 | 10.28 | 0 | 0 | 0 | 0 | 8965675 |
| | IIFL Investment Adviser And Trustee Services Limited (Trustee to Kyra Family Private Trust) | AAD TK08 62B | 1 | 1500000 | 0 | 0 | 1500000 | 1.72 | 1500000 | 0 | 1500000 | 1.72 | 0 | 0 | 0 | 0 | 1500000 |
| | IIFL Investment Adviser And Trustee Services Limited (Trustee to Kyrush Family Private Trust) | AAD TK08 64H | 1 | 1500000 | 0 | 0 | 1500000 | 1.72 | 1500000 | 0 | 1500000 | 1.72 | 0 | 0 | 0 | 0 | 1500000 |
| | Mansukhlal Jain (Trustee to Nirmal Madhu Family Private Trust) | AAC TN78 96B | 1 | 1428571 | 0 | 0 | 1428571 | 1.64 | 1428571 | 0 | 1428571 | 1.64 | 0 | 0 | 0 | 0 | 1428571 |
| | Madhu N Jain | ABEP J6034 E | 1 | 1374999 | 0 | 0 | 1374999 | 1.58 | 1374999 | 0 | 1374999 | 1.58 | 0 | 0 | 0 | 0 | 1374999 |
| | Aditi Avinash Athavankar (Trustee to | AAD TK07 62E | 1 | 1285714 | 0 | 0 | 1285714 | 1.47 | 1285714 | 0 | 1285714 | 1.47 | 0 | 0 | 0 | 0 | 1285714 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--|----|--------------|---|---|--------------|-------|--------------|---|------------------|-------|---|-------|-------------|-----------|---|---|----------|
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 14 | 19990 561 | 0 | 0 | 199905 61 | 22.93 | 19990 561 | 0 | 199 905 61 | 22.93 | 0 | 22.93 | 7722 647 | 38.6 3 | 0 | 0 | 19990561 |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (as a percentage of | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|--------------|----------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|----------|---|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| l Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| a Mutual Funds/ | | 3 | 841349 | 0 | 0 | 841349 | 0.97 | 841349 | 0 | 841349 | 0.97 | 0 | 0.97 | 0 | 0 | | | 841349 |
| b Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c Alternate Investment Funds | | 2 | 23344 | 0 | 0 | 23344 | 0.03 | 23344 | 0 | 23344 | 0.03 | 0 | 0.03 | 0 | 0 | | | 23344 |
| d Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e Foreign Portfolio Investors | | 102 | 17487383 | 0 | 0 | 17487383 | 20.06 | 17487383 | 0 | 17487383 | 20.06 | 0 | 20.06 | 0 | 0 | | | 17487383 |
| Smallcap World Fund, Inc | AAB CS35 81L | 1 | 4324454 | 0 | 0 | 4324454 | 4.96 | 4324454 | 0 | 4324454 | 4.96 | 0 | 4.96 | 0 | 0 | | | 4324454 |
| Hwic Asia Fund Class A Shares | AAA CO45 04G | 1 | 4051790 | 0 | 0 | 4051790 | 4.65 | 4051790 | 0 | 4051790 | 4.65 | 0 | 4.65 | 0 | 0 | | | 4051790 |
| Bank Muscat India Fund | AAD CB40 40P | 1 | 1799746 | 0 | 0 | 1799746 | 2.06 | 1799746 | 0 | 1799746 | 2.06 | 0 | 2.06 | 0 | 0 | | | 1799746 |
| Wf Asian Reconnaissance | AAB CW5 | 1 | 1776336 | 0 | 0 | 1776336 | 2.04 | 1776336 | 0 | 1776336 | 2.04 | 0 | 2.04 | 0 | 0 | | | 1776336 |

| | | | | | | | | | | | | | | | | | | |
|----|--|------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---------|-------|--|----------|
| | ce Fund Limited | 771E | | | | | | | | 6 | | | | | | | | |
| f | Financial Institutions/ Banks | | 1 | 4313 | 0 | 0 | 4313 | 0 | 4313 | 0 | 4313 | 0 | 0 | 0 | 0 | | | 4313 |
| g | Insurance Companies | | 1 | 300000 | 0 | 0 | 300000 | 0.34 | 300000 | 0 | 300000 | 0.34 | 0 | 0.34 | 300000 | 100 | | 300000 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(1) | | 109 | 18656389 | 0 | 0 | 18656389 | 21.4 | 18656389 | 0 | 18656389 | 21.4 | 0 | 21.4 | 300000 | 1.61 | | 18656389 |
| 2 | Central Government/ State Government(s))/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Individuals - | | 20479 | 9714274 | 0 | 0 | 9714274 | 11.14 | 9714274 | 0 | 9714274 | 11.14 | 0 | 11.14 | 6124759 | 63.05 | | 9707057 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 20453 | 3953082 | 0 | 0 | 3953082 | 4.53 | 3953082 | 0 | 3953082 | 4.53 | 0 | 4.53 | 1688317 | 42.71 | | 3945865 |
| ii | Individual | | 26 | 57611 | 0 | 0 | 5761192 | 6.61 | 57611 | 0 | 57611 | 6.61 | 0 | 6.61 | 4436442 | 77.01 | | 5761192 |

| | | | | | | | | | | | | | | | | | | |
|---|--|---------------|----------|---|---|----------|-------|----------|-------|----------|-------|-------|-------|----------|----------|-------|----------|----------|
| | shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 92 | | | | | 92 | | 1192 | | | | | | | | |
| b | NBFCs registered with RBI | 2 | 170 | 0 | 0 | 170 | 0 | 170 | 0 | 170 | 0 | 0 | 0 | 0 | 0 | | 170 | |
| c | Employee Trusts | 2 | 46754 | 0 | 0 | 46754 | 0.05 | 46754 | 0 | 46754 | 0.05 | 0 | 0.05 | 36040 | 77.08 | | 46754 | |
| d | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | |
| e | Any Other (specify) | 1553 | 38772894 | 0 | 0 | 38772894 | 44.47 | 38772894 | 0 | 38772894 | 44.47 | 0 | 44.47 | 25337878 | 65.35 | | 38740592 | |
| | Bodies Corporate | 352 | 490633 | 0 | 0 | 490633 | 0.56 | 490633 | 0 | 490633 | 0.56 | 0 | 0.56 | 225700 | 46 | | 490473 | |
| | Clearing Members | 39 | 5231 | 0 | 0 | 5231 | 0.01 | 5231 | 0 | 5231 | 0.01 | 0 | 0.01 | 0 | 0 | | 5231 | |
| | Foreign Nationals | 3 | 34536 | 0 | 0 | 34536 | 0.04 | 34536 | 0 | 34536 | 0.04 | 0 | 0.04 | 0 | 0 | | 34536 | |
| | HUF | 545 | 41287 | 0 | 0 | 41287 | 0.05 | 41287 | 0 | 41287 | 0.05 | 0 | 0.05 | 0 | 0 | | 41287 | |
| | IEPF | 1 | 3669 | 0 | 0 | 3669 | 0 | 3669 | 0 | 3669 | 0 | 0 | 0 | 0 | 0 | | 3669 | |
| | Non-Resident Indian (NRI) | 385 | 2376692 | 0 | 0 | 2376692 | 2.73 | 2376692 | 0 | 2376692 | 2.73 | 0 | 2.73 | 1674708 | 70.46 | | 2344550 | |
| | Amit Nitin Shah | ACZP1 S4397 P | 1568421 | 0 | 0 | 1568421 | 1.8 | 1568421 | 0 | 1568421 | 1.8 | 0 | 1.8 | 1568421 | 100 | | 1568421 | |
| | Others | 8 | 35500 | 0 | 0 | 35500 | 239 | 40.72 | 35500 | 0 | 35500 | 40.72 | 0 | 40.72 | 23408604 | 65.94 | | 35500239 |

| | | | | | | | | | | | | | | | | | | |
|--|--------------|---|----------|----------|---|----------|----------|----------|----------|----------|----------|-------|-------|----------|----------|-------|--|----------|
| | | | | 239 | | | | 239 | | 00239 | | | | | | | | |
| Others | | | 218 | 320276 | 0 | 0 | 320276 | 0.37 | 320276 | 0 | 320276 | 0.37 | 0 | 0.37 | 28866 | 9.01 | | 320276 |
| General Atlantic Singapore Fund Pte. Ltd. | AAE CG35 27D | 1 | 18619550 | 0 | 0 | 18619550 | 21.36 | 18619550 | 0 | 18619550 | 21.36 | 0 | 21.36 | 18619550 | 100 | | | 18619550 |
| Fih Mauritius Investments Ltd | AAC CF52 36C | 1 | 12091635 | 0 | 0 | 12091635 | 13.87 | 12091635 | 0 | 12091635 | 13.87 | 0 | 13.87 | 0 | 0 | | | 12091635 |
| Rimco (Mauritius) Limited | AAH CR20 23A | 1 | 1994000 | 0 | 0 | 1994000 | 2.29 | 1994000 | 0 | 1994000 | 2.29 | 0 | 2.29 | 1994000 | 100 | | | 1994000 |
| Wf Asian Reconnaissance Fund Limited | AAB CW5 771E | 1 | 1356054 | 0 | 0 | 1356054 | 1.56 | 1356054 | 0 | 1356054 | 1.56 | 0 | 1.56 | 1356054 | 100 | | | 1356054 |
| Amansa Holdings Private Limited | AAK CA72 37L | 1 | 1092000 | 0 | 0 | 1092000 | 1.25 | 1092000 | 0 | 1092000 | 1.25 | 0 | 1.25 | 1092000 | 100 | | | 1092000 |
| Trusts | | 2 | 331 | 0 | 0 | 331 | 0 | 331 | 0 | 331 | 0 | 0 | 0 | 0 | 0 | | | 331 |
| Sub- Total (B)(3) | | | 22036 | 48534092 | 0 | 0 | 48534092 | 55.67 | 48534092 | 0 | 48534092 | 55.67 | 0 | 55.67 | 31498677 | 64.9 | | 48494573 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3) | | | 22145 | 67190481 | 0 | 0 | 67190481 | 77.07 | 67190481 | 0 | 67190481 | 77.07 | 0 | 77.07 | 31798677 | 47.33 | | 67150962 |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|---|---|------------|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Harshita Jain, Trustee of Nirmal Madhu Family Private Trust | AWGPJ4500N | | India | 2 | 2 | 2 | | | |
| A | Harshita Jain and Mansukhlal Jain, Trustee of Nirmal Madhu Family Private Trust | AACTN7896B | | India | 2 | 2 | 2 | No | No | 06-Jun-2019 |
| 2 | Mansukhlal Jain, Trustee of Nirmal Madhu Family Private Trust | AACPJ7089G | | India | 2 | 2 | 2 | | | |
| A | Harshita Jain and Mansukhlal Jain, Trustee of Nirmal Madhu Family Private Trust | AACTN7896B | | India | 2 | 2 | 2 | No | No | 06-Jun-2019 |
| 3 | Nirmal Bhanwarlal Jain and Madhu N Jain | ABRPJ9235G | | India | 0 | 0 | 0 | | | |

| | | | | | | | | | | |
|---|-------------------------|------------|--|-------|---|---|---|----|----|-------------|
| | collectively | | | | | | | | | |
| A | Orpheus Trading Pvt Ltd | AAACO7172N | | India | 0 | 0 | 0 | No | No | 06-Jun-2019 |
| B | Ardent Impex Pvt Ltd | AAECA7631G | | India | 0 | 0 | 0 | No | No | 06-Jun-2019 |
| 4 | Madhu N Jain | ABEPJ6034E | | India | 2 | 2 | 2 | | | |
| A | Madhu N Jain | ABEPJ6034E | | India | 2 | 2 | 2 | No | No | 06-Jun-2019 |
| 5 | Nirmal Bhanwarlal Jain | ABRPJ9235G | | India | 8 | 8 | 8 | | | |
| A | Nirmal Bhanwarlal Jain | ABRPJ9235G | | India | 8 | 8 | 8 | No | No | 06-Jun-2019 |

