



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No. CFCL/SE/2023-24/51

February 15, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
BSE Script Code: 500085

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
NSE Symbol: CHAMBLFERT

Dear Sir,

Sub: Completion of extinguishment of 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) Equity Shares of Chambal Fertilisers and Chemicals Limited (the “Company”)

Pursuant to the public announcement dated January 09, 2024 published on January 10, 2024 (the “**Public Announcement**”), the letter of offer dated January 22, 2024 (the “**Letter of Offer**”) and Corrigenda and Notice to Eligible Shareholders - Buyback of Equity Shares dated January 24, 2024 published on January 25, 2024, the Tendering Period for the Buyback of Equity Shares of the Company opened on January 24, 2024 and closed on January 31, 2024 (both days inclusive).

In accordance with the provisions of Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company and extinguished:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
41,62,07,852	1,55,55,555	40,06,52,297

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

In accordance with the provisions of Regulation 11(iv) of the Buyback Regulations, we are enclosing herewith a copy of the certificate dated February 15, 2024, issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of 1,55,55,555 Equity Shares, as **Annexure A**.

The number of Equity Shares bought back, and the post-Buyback shareholding pattern were disclosed in the post buyback public announcement published and submitted for your records on February 9, 2024 and have been reproduced in **Annexure B** for ease of reference.

This is for your information and record and may be treated as compliance with Regulation 30 read with Part A of Schedule III, or any other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,
for **Chambal Fertilisers and Chemicals Limited**

(Tridib Barat)

Vice President - Legal & Company Secretary

Encl: As above.

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY CHAMBAL FERTILISERS AND CHEMICALS LIMITED (THE “COMPANY”)**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Pursuant to the public announcement dated January 09, 2024 published on January 10, 2024, the letter of offer dated January 22, 2024 and Corrigenda and Notice to Eligible Shareholders - Buyback of Equity Shares dated January 24, 2024 published on January 25, 2024, the tendering period for the buyback of equity shares of the Company opened on January 24, 2024 and closed on January 31, 2024 (both days inclusive). The following are the details of the equity shares bought back by the Company during the said tendering period and extinguished.

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No.	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
Axis Bank Limited – IN300484	30423823	February 13, 2024	1,55,55,555

B. The equity shares extinguished in physical form are as under:

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	Date of Extinguishment	No. of Equity Shares Extinguished
Not Applicable*				

**No Equity shares in the physical form were validly tendered under the Buyback. Hence, no extinguishment is required in the physical form.*

C. The total equity shares extinguished are as under:

Total Number of Equity Shares Extinguished (A + B)	1,55,55,555
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This is to certify that the above equity shares of the Company were extinguished in compliance with the provisions of Regulation 11 of the Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

<p>For Chambal Fertilisers and Chemicals Limited</p> <p>Digitally signed by ABHAY BAIJAL Date: 2024.02.15 10:28:02 +05'30'</p> <p>ABHAY BAIJAL</p> <p>Name: Abhay Bajjal Designation: Managing Director DIN: 01588087 Place: New Delhi</p>	<p>For Chambal Fertilisers and Chemicals Limited</p>  <p>Name: Rita Menon Designation: Director DIN: 00064714 Place: New Delhi</p>
<p>For RMG & Associates, Company Secretaries, Secretarial Auditor, Firm Registration No: P2001DE016100</p>   <p>Name: CS Manish Gupta Designation: Partner ICSI Membership No: FCS 5123 COP. No.: 4095 UDIN: F005123E003433174 Place: New Delhi</p>	<p>For Link Intime Indian Private Limited Registrar to the Buyback</p>   <p>Name: Dnyanesh Gharote Designation: Vice President Place: Mumbai</p>

Date : February 15, 2024

Encl.:

Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.

CC:

Axis Capital Limited

1st Floor, Axis House C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025

National Securities Depository Limited



Ref: II/CA/COM/11526/2024

February 13, 2024

Mr. Anuj Jain
Assistant Vice President – Finance & Company Secretary
Chambal Fertilisers and Chemicals Limited
Corporate One, 1st Floor
5, Commercial Centre,
Jasola
New Delhi - 110025

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Zuari Finserv Limited Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE085A01013	CHAMBAL FERTILISERS AND CHEMICALS LIMITED EQ	Debit	1	15,555,555.000	13/Feb/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 13/02/2024 17:42:45
Reason: Authentication
Location: NSDL, Mumbai



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Annexure B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category	Pre-Buyback*		Post-Buyback**	
	Number of Equity Shares	% of Shareholding	Number of Equity Shares	% of Shareholding
Promoter and Promoter Group	25,20,57,905	60.56	24,32,11,277	60.70
Domestic Institutions – FIs/Banks/ Mutual Funds/ Insurance Companies/ Alternate Investment Funds	2,73,38,971	6.57	15,74,41,020	39.30
Foreign Holding – FIIs/FPIs/NRIs/Foreign Nationals & Overseas Corporate Bodies	6,11,51,670	14.69		
Indian Public, Corporates & Others	7,56,59,306	18.18		
Total	41,62,07,852	100.00	40,06,52,297	100.00

* As on record date for Buyback i.e., Thursday, January 18, 2024.

** Subject to extinguishment of 1,55,55,555 Equity Shares