

September 17, 2021

The Secretary Listing Department, BSE Limited, 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975	The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Announcement dated June 29, 2021, share purchase agreement with Hindustan Drug House, a partnership firm which is in the process of converting into a private limited company.

In furtherance to the announcement made by the Company on June 29, 2021, to invest in 86% of the paid-up equity share capital of converted private limited company. We would like to inform that Hindustan Drug House, a partnership firm is converted into a private limited company and Aster DM Healthcare Limited ('the Company') has acquired 86% of the paid-up equity share capital of the Hindustan Pharma Distributors Private Limited (converted private limited company) on September 16, 2021.

The details required as per circular number CIR/CFD/CMD/4/2015 dated September 09, 2015 pertaining to continuous disclosure requirements for listed entities under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been enclosed as **Annexure I**.

We request you to kindly take the above information on record.

Thank You.

For **Aster DM Healthcare Limited**



Kiran R Baddi
Compliance Officer

Annexure-I

S. No	Particulars	
1	Name of the target entity, details in brief such as size, turnover etc.;	Hindustan Pharma Distributors Private Limited (Hindustan Drug House, a partnership firm converted into a private limited company) i. Paid up Capital: INR 10,00,000 ii. Investment: Aster DM Healthcare Limited ('the Company') acquired/invested in 86%of the paid-up equity share capital of the Hindustan Pharma Distributors Private Limited ii. Turnover for FY 2020-21: INR 65 crores approx
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	Promoter/Promoter Group/Group Companies do not have any interest in the proposed investment
3	Industry to which the entity being acquired belongs;	Pharmaceutical distribution / trading
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To expand business into the growing pharmaceutical distribution segment by establishing supply chain and distribution network to sell into channels such as retail pharmacies, online pharmacies, hospitals and clinics
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6	Indicative time period for completion of the acquisition	Completed acquisition of 86,000 shares on September 16, 2021
7	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired;	Equity Shares Face Value: Rs. 10/- (Rupees Ten) only per share; Premium: Rs. 1711.58 (Rupees One Thousand Seven Hundred Eleven & Fifty-Eight Paise) only per share; Issue Price: Rs. 1721.58 (Rupees One Thousand Seven Hundred Twenty-One & Fifty-Eight Paise) only per share;

9	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 86,000 equity shares resulting in acquiring 86% stake in the target company.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>About the entity: Hindustan Pharma Distributors Private Limited is incorporated on August 10, 2021 having its registered office at No. 76/1, 2nd & 3rd Floor, Arun Complex, J C Road, Bangalore- 560002.</p> <p>Line of Business: Whole-sale, supply and distribution of pharmaceutical products.</p> <p>Last 3 years Turnover: FY 2020-21- INR 65.0 crores FY 2019-20- INR 68.4 crores FY 2018-19- INR 67.4 crores</p>