

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

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ARL/CS/13149

Date: December 25, 2021

To, The Listing Compliance Department, BSE Limited P. J. Tower, Dalal Street Mumbai – 400001	To, The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051
Scrip Code: 515055	SYMBOL: ANANTRAJ

Sub: Outcome of Meeting of Board of Directors in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of Anant Raj Limited ('the Company'), at their meeting held today i.e., Saturday, December 25, 2021 at H-65, Connaught Circus, New Delhi-110001 at 03:00 P.M., has, inter alia, considered and approved the issuance of secured, unlisted, redeemable non-convertible debentures on private placement basis to eligible investor(s).

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexures A.

The meeting was concluded at 04:50 p.m.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,
For Anant Raj Limited

Manoj Pahwa
Company Secretary
A7812

Annexure- A

S.No.	Particulars	Details
1.	Size of the issue	Up to 4,750, secured, unlisted, redeemable non-convertible debentures (Debentures) bearing face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, at Par aggregating upto Rs. 475,00,00,000 (Rupees Four Hundred and Seventy Five Crores only).
2.	Proposed to be listed	The Debentures are currently not proposed to be Listed on any stock exchanges.
3.	Tenure of the instrument- date of allotment and date of maturity	Date of Allotment: Date of allotment of the Debentures will be determined by the Company subsequently at the time of signing of transaction/definitive documents. Date of Maturity: Tranche A- Not later than 24 months from the date of allotment as per the Redemption Schedule Tranche B- Not later than 42 months from the date of allotment as per the Redemption Schedule
4.	Coupon/Interest offered, schedule of payment of coupon/interest and Principal	Schedule of payment of interest: Fixed coupon rate will be payable on quarterly basis commencing after completion of moratorium period. Schedule of repayment of principal: Principal amount of the Debentures will be payable on half yearly basis commencing from Pay-In date of Debentures.
5.	Charge/Security, if any, created over the assets	The Debentures will be secured by charging the assets as defined under the transaction/ definitive documents.
6.	Special Right/Interest/Privileges attached to the instrument and changes thereof.	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the	Not Applicable



	security and /or the assets along with its comments thereon, if any;	
9.	Details of redemption of debentures	Debentures to be redeemed as per the redemption schedule which shall not be later than twenty four months and forty two months for Tranche A and Tranche B respectively.

