

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>	
Name of the Target Company(“TC”)	360 ONE WAM Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	30 April 2024
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	a. Yatin Shah; and b. Ami Shah. ((a) and (b) collectively referred to as “YS Group”)
Details of the creation/ invocation / release of encumbrance: ##	<p>Yatin Shah (YS) & his PACs i.e. YS Group has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by YS Group and/or any right to invoke the encumbrance in any manner to acquire shares held by YS Group. Pursuant to retention and profit sharing agreement dated 31-10-22 (RPSA) between APAC, KB & Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-22, YS has agreed to below restrictions w.r.t. YS Group's shares:</p> <p>(i) Not to transfer/create encumbrance on shares owned by YS Group in TC as of 30-03-22 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.</p> <p>(ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.</p> <p>(iii) Transfer upto 10% of RH in a financial year freely.</p> <p>Above restrictions are not applicable to shares acquired by YS Group after 30-03-22.</p> <p>YS Group had submitted the disclosures in respect of the above under Reg. 31 on 6 November, 2022. In view of the sale of shares by certain members of YS Group on 26 April, 2024 (<i>for which separate disclosures under Reg 29(2) are submitted on 27 April 2024</i>) and as per the provisions of RPSA, this disclosure is being made to update the number</p>

of shares subjected to the aforesaid restrictions by certain of the members of YS Group as follows:

(a) Yatin Shah – 93,99,771 (2.62%).

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Yatin Shah	1,34,25,960	3.74 %	98,83,627	2.75 %	Refer Above ^{##}	-	-	Refer Above ^{##}	-	-	-	98,83,627	2.75%
Ami Yatin Shah	2,284	0.00 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Shilpa Bhagat	45,03,284	1.25 %	27,00,000	0.75 %	N.A.	-	-	-	-	-	-	27,00,000	0.75%
Kyra Family Private Trust (trustee being 360 ONE Investment	53,00,000	1.47 %	53,00,000	1.47 %	N.A.	-	-	-	-	-	-	53,00,000	1.47%

Jain		%											
Venkataraman Rajamani	18,96,816	0.53%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kalki Family Private Trust (trustee being Aditi Avinash Athavankar)	46,42,856	1.29%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Aditi Athavankar	1,14,284	0.03%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Ardent Impex Pvt Ltd	9,02,856	0.25%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Orpheus Trading Pvt Ltd	3,882	0.00%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Prakash Shah HUF	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Investments (Prakash Chunilal Shah being partner)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Prakash Chunilal Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bhavya Jain	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Kalpita Jain	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Vihaan Venkataraman	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Varun Venkataraman	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Harshita Jain	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Hansadevi Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kush Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyra Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naykia Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Prakash Shah Family	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)													
Bhagat Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyrush Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Madhu Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Kiaan Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
5 Paisa Capital Limited	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
MNJ Consultants Private Limited	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Sunder Bhanwar Ventures Private	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Limited													
5 Paisa P2P Limited	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
5 Paisa Insurance Brokers Limited	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naykia Realty Private Limited	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyrush Trading & Investments Private Limited (formerly known as Kyrush Realty Pvt. Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyrush Investments (Karan Bhagat being Partner)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

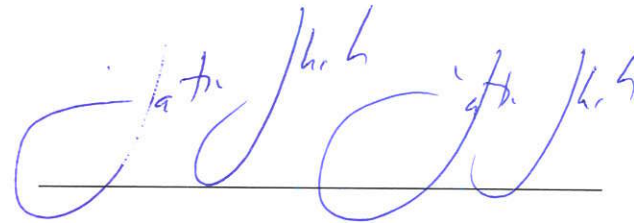
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Yatin Shah

For and on behalf of the YS Group

)
)
)
)
)
)



Date: 30 April 2024

Place: Mumbai