

# Mehta & Mehta

## COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018  
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**AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT**

### COMPLIANCE CERTIFICATE

[Pursuant to Regulation 163 (2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, including any amendment/ modifications thereof]

To,  
The Board of Directors  
**360 ONE WAM LIMITED**  
360 ONE Centre, Kamala City,  
Senapati Bapat Marg, Lower Parel,  
Delisle Road, Mumbai, Maharashtra, India, 400013

Dear Sir / Madam,

Practicing Company Secretary's Certificate on the compliance with the requirements of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI (ICDR) Regulations**"), in relation to proposed preferential issue of 3,590,000 (Three million five hundred and ninety thousand) Equity shares of Face Value of Re. 1 /- each ("**Equity Shares**") by the 360 ONE WAM LIMITED.

1. This certificate is issued in accordance with the terms of our engagement vide letter dated June 17, 2024.
2. We have been requested by **360 ONE WAM LIMITED** (the "**Company**" and formerly known as IIFL Wealth Management Limited) having CIN: L74140MH2008PLC177884 and having its Registered Office at 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013, to certify that the proposed preferential issue of 3,590,000 Equity Shares of face value of Re. 1 /- each with an issue price of Rs. 779.93/- per Equity Share aggregating to an amount upto Rs. 279,99,48,700/- (Rupees Two Hundred Seventy Nine Crore Ninety Nine Lakhs Forty Eight Thousand Seven Hundred Only) ("**Proposed Preferential Issue**"). The Proposed Preferential Issue was approved at the meeting of Board of Directors of the Company held on June 12, 2024, subject to the shareholders' approval, and is in compliance with the requirements of "Chapter V – Preferential Issue" of the SEBI (ICDR) Regulations and the applicable provisions of the Companies Act, 2013 (the "**Act**") and rules framed thereunder. This certificate is required to be placed before the Annual General Meeting of the shareholders scheduled to be held on Thursday, July 11, 2024 and hosted on the website of the Company as per requirements of Regulation 163(2) of the SEBI (ICDR) Regulations. The preferential offer shall be made to the following proposed allottee (hereinafter referred to as "**Proposed Allottee**"):

Sr. No.	Name of the Proposed Allottee(s)	Permanent Account Number (PAN)	Number of equity shares proposed to be issued
1.	Times Internet Limited	AABCT1559M	35,90,000
Total			35,90,000



3. The accompanying statement set out in Annexure A contains working for arriving at minimum issue price for the Proposed Preferential Issue, issued by Ernst & Young Merchant Banking Services LLP (an independent registered valuer under the provisions of Companies Act, 2013 with registration no. IBBI/RV-E/05/2021/155 and a SEBI Registered Category I Merchant Banker).

#### **Management's Responsibility**

4. The compliance with Chapter V of the SEBI (ICDR) Regulations, 2018, for the preferential issue and allotment of equity shares is the responsibility of the management of the Company. Management is also responsible for preparation and maintenance of all accounting and other relevant support records and documents. This responsibility includes designing, implementation and maintenance of internal controls relevant to the preparation and presentation of the statement and applying an appropriate basis for preparation and making judgements and estimates that are reasonable in the circumstances.
5. Management is also responsible for providing all relevant information to the SEBI, and/or BSE Limited/ NSE.
6. The Management is also responsible for ensuring that the Company complies with the below requirements of the SEBI (ICDR) Regulations:
- a. Determination of the relevant date, being the date thirty days prior to the date on which the meeting of Shareholders is held to consider the Proposed Preferential Issue;
  - b. Determination of the minimum price of equity shares being higher of:
    - A. The 90 trading days Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date;
    - B. The 10 trading days Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date;
    - C. Regulation 164 (1) states that if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. The Articles of Association of the Company does not provide for a method of determination for valuation of shares which results in a floor price higher than that determined under SEBI (ICDR) Regulations.
  - c. Compliance of the applicable laws and ensuring the authenticity of documents and Information furnished.
  - d. Compliance with the requirements of the SEBI (ICDR) Regulations.



### Practicing Company Secretary's Responsibility

7. Pursuant to the requirements of Regulation 163(2) of Chapter V of the SEBI (ICDR) Regulations, as amended, it is our responsibility to certify that the Proposed Preferential Issue of Equity Shares to the Proposed Allottee as mentioned above, are being made in accordance with the requirements of "**Chapter V- Preferential Issue**" of the SEBI ICDR Regulations to the extent applicable and applicable provisions of the Act and rules framed thereunder.

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company ("**Management**"), as required under the aforesaid Regulations, we have verified that the issue is being made in accordance with the requirements of these regulations as applicable to the preferential issue. More specifically, we have performed the following procedures to confirm the compliance with required conditions:

- a. Reviewed the Memorandum of Association and Articles of Association of the Company.
- b. Reviewed the present capital structure including the details of the authorized, subscribed, issued, paid up share capital of the Company along with the shareholding pattern.
- c. Obtained and read a certified copy of resolution of the Board of Directors of the Company (the "**Board**") passed on June 12, 2024, approving the issuance of 3,590,000 (three million five hundred and ninety thousand only) equity shares with an issue price of Rs. 779.93 on preferential basis to Times Internet Limited (**referred as Proposed Allottee**) of the face value of Re. 1/- (Rupee One Only) per equity share for consideration other than cash subject to the approval of the Members of the Company and the requisite regulatory approvals;
- d. Reviewed the list of Proposed Allottee;
- e. Obtained a confirmation received by the Company received from Proposed Allottee that the Proposed Allottee has not held any equity shares in the Company during the ninety (90) trading days preceding the relevant date;
- f. Obtained and read the Annual General meeting notice dated June 18, 2024, containing the proposed special resolution and the corresponding explanatory statement under Section 102 of the Act and SEBI (ICDR) Regulations seeking approval of the members of the Company for preferential issue of Equity Shares at an issue price / floor price of Rs. 779.93/- (Rupees Seven hundred seventy-nine and paise ninety-three only) per equity share at a premium of Rs 778.93/- (Rupees Seven hundred seventy-eight and paise ninety-three only) per Equity share:
  - i. Read Annual General Meeting Notice dated June 18, 2024, to verify the following disclosure in explanatory statement as required under Companies Act, 2013 & the Companies (Share Capital and Debentures) Rules, 2014, Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163(1) of the SEBI (ICDR) Regulations –
    - Purpose or object of the preferential issue;



- Kinds of securities offered and maximum / total number of securities to be issued;
- Price or price band at / within which the allotment is proposed or pricing of preferential issue;
- Basis / Justification on which the price (including premium) has been arrived at for consideration other than cash, along with the report of the registered valuer;
- Relevant Date with reference to which the price has been arrived at;
- The class or classes of person to whom allotment is proposed to be made;
- Intention of the promoters / promoter group / directors / key managerial personnel / senior management of the Company to subscribe to the offer;
- Proposed time / time schedule within which the preferential issue or allotment of Equity Shares shall be completed;
- The name of the proposed allottee and the percentage of post preferential offer capital that may be held by them;
- Change in control, if any, in the Company that would occur consequent to the preferential issue;
- Number of persons to whom preferential allotment has already been made during the financial year, in terms of number of securities as well as price;
- The justification for the proposed allotment to be made for consideration other than cash together with the valuation report of the registered valuer;
- Shareholding Pattern before and after the issue;
- Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and or who ultimately control the proposed allottees;
- The current and proposed status of the Proposed Allottee post the preferential issue namely promoter and non-promoter;
- Particulars of the offer including date of passing of Board resolution;
- Name and address of the valuer who performed the valuation;



- Amount which the Company intends to raise by way of issue of securities;
  - Material terms of raising of securities and principle terms of assets charged as securities;
  - Lock-in period;
  - undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so and undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees;
  - disclosure specified in Schedule VI of the SEBI (ICDR) Regulations, if the inner or any of its promoters or directors is a wild defaulter or a fraudulent borrower – **Not Applicable as neither the promoters or directors is a wilful defaulter or a fraudulent borrower;**
- ii. to verify the tenure of the convertible securities of the Company that it shall not exceed eighteen months from the date of their allotment - **Not Applicable;**
- iii. to verify the lock-in period as required under regulation 167 of the regulations is mentioned in the Explanatory Statement annexed to the Annual General Meeting notice;
- iv. to verify the terms for payment of consideration and allotment as required under regulation 169 of the regulations - **Not Applicable as the issue is for consideration other than cash.**
- g. The computation of the minimum issue price of Equity Shares to be allotted in Preferential issue is in accordance with the SEBI (ICDR) Regulations. The Minimum issue price for the Proposed Preferential Issue of the Company, based on the Chapter V of SEBI (ICDR) Regulations, have been worked out at Rs. 779.93/- per equity share.
- h. With respect to compliance with minimum price for Proposed Preferential Issue is in accordance with Regulation 164 read with Regulation 166A of the SEBI (ICDR) Regulations, we have relied on the certificate issued by the Ernst & Young Merchant Banking Services LLP (Registration No. IBBI/RV-E/05/2021/155).
- i. Noted the relevant date June 11, 2024, being the thirty days prior to the date on which the resolution is proposed to be passed.
- j. Valuation Report of Independent Registered Valuer for pricing of infrequently traded shares - **Not Applicable**
- k. Verified the valuation report issued by Ernst & Young Merchant Banking Services LLP for issuance of securities for consideration other than cash;



- l. Verification of payment of Annual listing fees for the financial year in respect of equity shares of the Company listed on BSE Limited, NSE and the Depositories (i.e. NSDL/CDSL).
- m. Verification of compliance with the conditions for continuous listing of equity shares in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- n. Reviewed that the Proposed Allottee has not sold or transferred any equity shares of the Company during the ninety trading days preceding the relevant date i.e. June 11, 2024.
- o. Verified the Permanent Account Number (PAN) of Proposed Allottee subscribing to the Preferential Issue from the copy of PAN card.

#### Conclusion

- 8. Based on our examination of such information/documents, explanation and written representations furnished to us by the management and employees of the Company and to the best of our knowledge and belief, we hereby certify that Proposed Preferential Issue is being made in accordance with the requirements of the Chapter V of the SEBI (ICDR) Regulations to the extent applicable and applicable provisions of the Act and rules framed thereunder except with respect special resolution of shareholders which is proposed to be passed at the Annual General Meeting scheduled to be held on July 11, 2024. Accordingly, we confirm that the Proposed Preferential Issue is being made in accordance with the requirements contained in SEBI (ICDR) Regulations.

#### Restriction on Use

- 9. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the SEBI (ICDR) Regulations and this Certificate is addressed to and provided to the Board of Directors of the Company solely with the purpose of placing it before the shareholders of the Company and hosting it on the website of the Company so as to provide them requisite information for approving the Proposed Preferential Issue and for the purpose of further submission to Stock Exchange and should not be used by any person or for any other purpose.

For Mehta & Mehta,  
Practising Company Secretary  
(ICSI Unique Code P1996MH007500)

*Aditi Patnaik*  
Aditi Patnaik  
Partner



ACS No.: 45308  
CP No.: 18186  
PR No.: 3686/2023

Date: June 17, 2024  
Place: Mumbai  
UDIN: A045308F000581767



**Ernst & Young Merchant Banking Services LLP**  
 Registered Valuer  
 Registration No. IBBI/RV-E/05/2021/155  
 14th Floor, The Ruby,  
 29 Senapati Bapat Marg,  
 Dadar (West), Mumbai – 400 028.

Tel: +91 22 6192 0000  
 Fax: +91 22 6192 1000  
 ey.com

**Date: 11 June 2024**

To,  
**360 ONE WAM Limited**  
 Attention: Mr. Sanjay Wadhwa  
 360 ONE Centre, Kamala Mills Compound,  
 Senapati Bapat Marg,  
 Lower Parel (West), Mumbai – 400 013

**Sub: Computation of market price of equity shares of 360 ONE WAM Limited in accordance with regulation 164 (1) of SEBI Regulations.**

Dear Sir / Madam,

We refer to engagement letter dated 7 June 2024 whereby Ernst & Young Merchant Banking Services LLP is appointed by 360 ONE WAM Limited (“360 ONE” or “Company” or “Client”) for computation of market price of its equity shares of 360 ONE as per regulation 164 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022 (“SEBI Regulations”) in connection with the proposed acquisition of ET Money by 360 ONE (“Proposed Transaction”).

360 ONE WAM Limited hereinafter is also referred to as “360 ONE” or “Company” or “Client”.

Ernst & Young Merchant Banking Services LLP hereinafter is also referred to as “EY” or “Valuer” or “Registered Valuer” or “we” or “us” in this report.

For the purpose of this report (“Report”), we have considered the Valuation Date as 10 June 2024 (“Valuation Date”) being the day preceding the Relevant Date i.e., 11 June 2024 as informed to us by 360 ONE WAM Limited.

**SCOPE AND PURPOSE OF THIS REPORT**

360 ONE WAM Limited (“360 ONE” or “You” or “Client”) offers wealth and asset management services primarily in India. The Company operates through wealth management and asset management segments. It offers wealth management products and services, such as financial product distribution; advisory, equity and debt broking, and estate planning services; financial products management; and lending and investment services. The Company also provides asset management solutions, including mutual funds, alternative asset funds, portfolio management, and related services. It serves professionals, industrialists, corporate treasuries, senior executives, large traders, funds, endowments, family offices, and entrepreneurs.



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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We understand that the management of the Client (“Management”) is evaluating the acquisition of ET Money and the consideration will be discharged partially in cash and partially by issue of equity shares of 360 ONE to the equity shareholder of MGSL.

In this connection, Client has appointed EY to provide a computation of market price of its equity shares as per regulation 164 (1) of SEBI Regulations.

The scope of our services is to compute market price of 360 ONE for the Proposed Transaction in accordance with regulation 164 (1) of SEBI Regulations.

This Report is our deliverable for the above engagement.

This Report is subject to the scope, assumptions, qualifications, exclusions, limitations and disclaimers detailed hereinafter. As such, the Report is to be read in totality and not in parts.

## **SOURCES OF INFORMATION**

In connection with this exercise, we have received/obtained the following information about the Company from the Management:

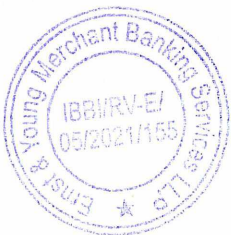
- Relevant date.
- Other relevant information and documents for the purpose of this engagement.

During the discussions with the Management, we have also obtained explanations, information and representations, which we believed were reasonably necessary and relevant for our exercise. The Client has been provided with the opportunity to review the draft report as part of our standard practice to make sure that factual inaccuracy/omissions are avoided in our Report.

## **PROCEDURES ADOPTED AND INSPECTIONS AND INVESTIGATIONS UNDERTAKEN**

In connection with this exercise, we have adopted the following procedures to carry out the valuation:

- Received the Relevant Date from the Management
- Used data available in public domain related to 360 ONE
- Computation of market price of equity shares in accordance with the SEBI regulations



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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## **SCOPE LIMITATIONS, ASSUMPTIONS, QUALIFICATIONS, EXCLUSIONS AND DISCLAIMERS**

This Report is subject to the limitations detailed in our engagement letter. As such, the Report is to be read in totality, and not in parts, in conjunction with the relevant documents referred to herein and in the context of the purpose for which it is made.

Valuation analysis and results are specific to the purpose of valuation and as per the agreed terms of the engagement. It may not be valid for any other purpose or as of any other date. Also, it may not be valid if done on behalf of any other entity.

In the course of the valuation, we were provided with both written and verbal information, including market, financial and operating data. In accordance with the terms of our respective engagements, we have carried out relevant analysis and evaluations through discussions, calculations and such other means, as may be applicable and available, we have assumed and relied upon, without independently verifying (i) the accuracy of the information that was publicly available, sourced from subscribed databases and formed a substantial basis for this Report and (ii) the accuracy of information made available to us by the Company. While information obtained from the public domain or external sources have not been verified for authenticity, accuracy or completeness, we have obtained information, as far as possible, from sources generally considered to be reliable. We assume no responsibility for such information. Our valuation does not constitute as an audit or review in accordance with the auditing standards applicable in India, accounting / financial / commercial / legal / tax / environmental due diligence or forensic / investigation services and does not include verification or validation work. In accordance with the terms of our engagement / appointment letters and in accordance with the customary approach adopted in valuation exercises, we have not audited, reviewed, certified, carried out a due diligence, or otherwise investigated the historical financials / financial information or individual assets or liabilities, provided to us regarding the Company / subsidiary. Accordingly, we do not express an opinion or offer any form of assurance regarding the truth and fairness of the financial position as indicated in such historical financials / financial statements. Also, with respect to explanations and information sought from the Company, we have been given to understand by the Company that they have not omitted any relevant and material factors and that they have checked the relevance or materiality of any specific information to the present exercise with us in case of any doubt. Our conclusion is based on the assumptions and information given by / on behalf of the Company. The Management has indicated to us that they have understood that any omissions, inaccuracies or misstatements may materially affect our valuation analysis / results.

The Report assumes that the Company complies fully with relevant laws and regulations applicable in all its areas of operations unless otherwise stated, and that the Company will be managed in a competent and responsible manner. This Report has given no consideration to matters of a legal nature, including issues of legal title and compliance with local laws, and litigation and other contingent liabilities that are not disclosed in the audited / limited reviewed financials of the Company / subsidiary if any. No investigation of Company's claim to title of assets has been made for the purpose of this Report and Company's claim to such rights has been assumed to be valid. No consideration has been given to liens or encumbrances against the assets, beyond the loans disclosed in the accounts. Therefore, no responsibility is assumed for matters of



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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a legal nature. Our conclusion of value assumes that the assets and liabilities of the Company, reflected in their respective latest balance sheets remain intact as of the Report date.

This Report has been prepared for the purposes stated herein and should not be relied upon for any other purpose. Client is the only authorized user of this report and is restricted for the purpose indicated in the engagement letter. This restriction does not preclude the Client from providing a copy of the report to third-party advisors whose review would be consistent with the intended use. We do not take any responsibility for the unauthorized use of this report. In no event shall we be liable for any loss, damages, cost or expenses arising in any way from fraudulent acts, misrepresentations or willful default on part of the Client or Company, their directors, employees or agents. The Report should not be copied or reproduced without obtaining our prior written approval for any purpose other than the purpose for which it is prepared.

Our work is restricted to computation of market price in accordance with the regulations 164 (1) of SEBI Regulations.

The fee for the engagement is not contingent upon the results reported.

We will not be liable for any losses, claims, damages or liabilities arising out of the actions taken, omissions of or advice given by any other to the Company. In no event shall we be liable for any loss, damages, cost or expenses arising in any way from fraudulent acts, misrepresentations or willful default on part of the Company, their directors, employees or agents.

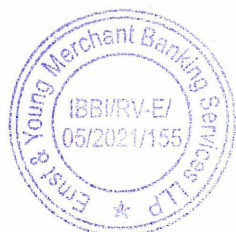
This Report is subject to the laws of India.

Neither the Report nor its contents may be referred to or quoted in any registration statement, prospectus, offering memorandum, annual report, loan agreement or other agreement or document given to third parties, other than in connection with the Proposed Transaction, without our prior written consent. In addition, this report does not in any manner address the prices at which equity shares of the Company will trade following announcement of the Proposed Transaction and we express no opinion or recommendation as to how the shareholders of the Company should vote at any shareholders' meeting(s) to be held in connection with the Proposed Transaction.

#### **DISCLOSURE OF REGISTERED VALUER'S INTEREST OR CONFLICT, IF ANY AND OTHER AFFIRMATIVE STATEMENTS**

We do not have any financial interest in the Client, nor do we have any conflict of interest in carrying out this valuation.

Further, the information provided by the Management have been appropriately reviewed in carrying out the valuation. Sufficient time and information were provided to us to carry out the valuation.



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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## SHAREHOLDING PATTERN

### 360 ONE WAM Limited

The issued and subscribed equity share capital of 360 ONE as of 31 May 2024 is INR 361.3 million consisting of 361,258,486 equity shares of face value of INR 1 each.

Shareholding Pattern as on 31 May 2024	No. of Shares	% Shareholding
Promoter & Promoter Group	57,304,358	15.9%
Public	303,954,128	84.1%
<b>Grand Total</b>	<b>361,258,486</b>	<b>100.0%</b>

Source: Management



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

## **BASIS OF COMPUTATION**

As per regulations 164 (1) of SEBI regulations as applicable to 360 ONE WAM Limited, the market price of equity shares for the current Proposed Transaction shall be higher of the following:

*“If the equity shares of the issuer have been listed on a recognised stock exchange for a period of 90 trading days or more as on the relevant date, the price of the equity shares to be allotted pursuant to the preferential issue shall be not less than higher of the following:*

- a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or*
- b. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.”*

*Explanation: For the purpose of this regulation, ‘stock exchange’ means any of the recognised stock exchange(s) in which the equity shares of the issuer are listed and in which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date.*

The computation of market price from NSE (being the exchange in which the shares have highest trading volume recorded in the 90 days preceding the Relevant Date) is tabulated below:

<b>Valuation Approach</b>	<b>Value per Share (INR)</b>
Market Price method – 90 trading days VWAP as at 10 June 2024 (Being the thirty days preceding of the relevant date - Refer Annexure 1)	749.85
Market Price method – 10 trading days VWAP as at 10 June 2024 (Being the thirty days preceding of the relevant date - Refer Annexure 1)	779.93
<b>Market price per Share (Higher of above)</b>	<b>779.93</b>



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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## CONCLUSION

The market price of 360 ONE WAM Limited as per regulation 164 (1) is estimated to be INR 779.93 per share.

**Ernst & Young Merchant Banking Services LLP**

Registered Valuer

Registration No. IBBI/RV-E/05/2021/155



**Parag Mehta**

Partner

EYMBS/RV/2024-25/046



Place: Mumbai

Date: 11 June 2024

Annexure 1: Working for computation of market price based on average of daily volume weighted average price for 90 trading days and 10 trading days ended 10 June 2024

Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

**Annexure 1: Working for computation of market price based on volume weighted average price for 90 trading days and 10 trading days ended 10 June 2024**

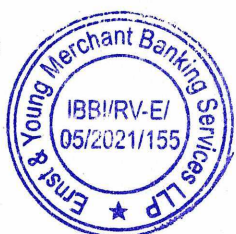
Date	Turnover (INR)	Volume
10-Jun-24	432,241,925	540,240
07-Jun-24	186,921,660	234,660
06-Jun-24	525,477,381	662,900
05-Jun-24	426,536,740	564,044
04-Jun-24	379,932,950	514,488
03-Jun-24	593,465,133	758,635
31-May-24	461,942,130	594,583
30-May-24	131,809,468	168,336
29-May-24	190,515,056	239,009
28-May-24	228,084,564	283,678
27-May-24	185,330,674	225,646
24-May-24	447,723,448	543,175
23-May-24	564,669,886	698,627
22-May-24	271,537,157	344,761
21-May-24	307,364,955	387,691
18-May-24	29,977,809	37,810
17-May-24	547,117,896	699,051
16-May-24	204,775,101	270,179
15-May-24	115,880,716	152,610
14-May-24	265,494,936	349,959
13-May-24	195,908,471	260,125
10-May-24	229,672,424	305,148
09-May-24	158,255,482	214,799
08-May-24	293,996,289	393,318
07-May-24	656,795,748	872,091
06-May-24	634,033,275	815,497
03-May-24	573,931,739	731,424
02-May-24	411,015,064	530,029
30-Apr-24	332,293,658	424,089
29-Apr-24	1,077,537,681	1,356,055
26-Apr-24	1,991,723,766	2,460,020
25-Apr-24	2,223,426,639	2,685,823
24-Apr-24	4,218,883,573	5,165,029
23-Apr-24	618,390,254	793,448
22-Apr-24	399,698,622	507,505
19-Apr-24	767,755,949	957,760
18-Apr-24	1,810,880,420	2,222,350
16-Apr-24	591,003,739	787,154
15-Apr-24	192,202,703	257,991
12-Apr-24	1,061,877,309	1,420,517
10-Apr-24	1,115,679,627	1,515,257
09-Apr-24	687,624,357	944,127
08-Apr-24	400,688,871	558,348
05-Apr-24	100,994,202	141,185
04-Apr-24	115,066,024	160,014



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

Date	Turnover (INR)	Volume
03-Apr-24	439,782,210	609,168
00-Jan-00	188,792,116	272,675
02-Apr-24	144,147,597	208,800
01-Apr-24	322,704,360	481,500
28-Mar-24	350,671,789	530,619
27-Mar-24	173,365,631	264,980
26-Mar-24	536,101,199	802,243
22-Mar-24	194,348,662	285,163
21-Mar-24	120,323,302	177,154
20-Mar-24	177,713,882	256,540
19-Mar-24	91,172,389	132,046
18-Mar-24	196,747,739	284,769
15-Mar-24	97,836,665	141,794
14-Mar-24	326,048,617	472,495
13-Mar-24	417,911,747	594,950
12-Mar-24	525,123,799	743,621
11-Mar-24	205,420,550	298,672
07-Mar-24	173,311,806	247,042
06-Mar-24	170,013,397	235,044
05-Mar-24	83,477,666	114,655
04-Mar-24	9,123,026	12,606
02-Mar-24	253,793,527	347,110
01-Mar-24	595,801,258	824,679
29-Feb-24	362,541,144	501,982
28-Feb-24	632,976,363	837,440
27-Feb-24	859,043,058	1,134,217
26-Feb-24	98,750,171	138,055
23-Feb-24	154,697,006	220,919
22-Feb-24	236,382,735	327,025
21-Feb-24	79,916,605	113,402
20-Feb-24	61,443,757	87,428
19-Feb-24	653,724,544	930,453
16-Feb-24	477,327,098	665,907
15-Feb-24	489,308,463	696,379
14-Feb-24	871,712,777	1,283,704
13-Feb-24	746,124,030	1,146,649
12-Feb-24	267,170,976	410,126
09-Feb-24	522,332,205	791,047
08-Feb-24	205,699,198	321,124
07-Feb-24	807,552,605	1,281,972
06-Feb-24	233,127,800	381,313
05-Feb-24	177,112,596	290,046
02-Feb-24	225,485,803	364,500
01-Feb-24	218,292,112	347,921
31-Jan-24	108,078,512	170,252

(Source: NSE)



Computation of market price of 360 ONE WAM Limited in connection with the proposed issuance of the same on a preferential basis for SEBI regulations

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**Summary of 90 trading days**

<b>Particulars</b>	<b>90 Trading days</b>
Total Turnover	41,638,667,961
Total Volume	55,529,371
<b>Volume Weighted Average Price (VWAP)</b>	<b>749.85</b>

**Summary of 10 trading days**

<b>Particulars</b>	<b>10 Trading days</b>
Total Turnover	3,556,927,006
Total Volume	4,560,573
<b>Volume Weighted Average Price (VWAP)</b>	<b>779.93</b>

