

TPG India Investments I, Inc

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Republic of Mauritius

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12 May 2015

BSE Ltd,

Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir

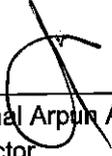
As required under Regulation 29 of the Takeover Regulations, we TPG India Investments I, Inc, the undersigned, hereby intimate to you that we have on May 11, 2015, sold 13,421,889 equity shares of Shriram City Union Finance Limited as an off market transaction to Dynasty Acquisition (FPI) LTD.

In this regard, please find attached as Annexure, the requisite disclosures under Regulation 29(2) of the Takeover Regulations.

Kindly take the above on record and please acknowledge receipt.

Thanking you in anticipation.

Yours faithfully


By: Mr Amal Arjun Autar
Title: Director

Encl: As above.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	Shriram City Union Finance Limited		
2. Names of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TPG India Investments I, Inc		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
5. Details of the disposal as follows	Number	% w.r.t total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	13,421,889	20.37%	20.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
Total (a+b+c+d)	13,421,889	20.37%	20.37%
Details of sale*			

a) Shares carrying voting rights acquired / sold	13,421,889	20.37%	20.37%
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
Total (a+b+c+/-d)	13,421,889	20.37%	20.37%
After the acquisition / sale, holding of:	NIL	NIL	NIL
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c+d)	-	-	-
Mode of acquisition/ sale (e.g. open market / off-market/	Off Market Sale		

public issue/ rights issue/ preferential allotment/ inter se transfer etc).			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.*	Date	Quantity	Exchange on which trade was executed
	May 11, 2015	13,421,889	N.A. (Off market transaction)
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 65,90,56,120 consisting of 6,59,05,612 fully paid up equity shares of face value Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 65,90,56,120 consisting of 6,59,05,612 fully paid up equity shares of face value Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 65,90,56,120 consisting of 6,59,05,612 fully paid up equity shares of face value Rs. 10 each		
<p>(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.</p> <p>(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p>Signature of the acquirer / seller / Authorised Signatory For</p> <p>TPG INDIA INVESTMENTS I, INC</p> <p></p> <p>By: Mr. Amal Arpun Autar Title: Director Date : May 12, 2015</p>			