

November 27, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 542772	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFLWAM
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Dear Sir(s)/Madam(s),

Sub: Newspaper advertisement confirming dispatch of Postal Ballot Notice

In continuation to our letter dated November 25, 2019 regarding the Postal Ballot Notice, please find enclosed the copies of the newspaper advertisement confirming dispatch of the notice. The advertisement appeared in The Free Press Journal and Navshakti (Marathi) on November 26, 2019.

This information will also be hosted on the Company's website, at www.iiflwealth.com.

We request you to take the same on records and oblige.

Thanking you,

Yours Faithfully,

For **IIFL Wealth Management Limited**



Ashutosh Naik

Company Secretary

E-mail Id: secretarial@iiflw.com

IIFL WEALTH MANAGEMENT LIMITED

Corporate & Registered Office:
IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(An IIFL Group Company)

www.iiflwealth.com

CIN: U74140MH2008PLC177884



IIFL WEALTH MANAGEMENT LIMITED

CIN: U74140MH2008PLC177884

Regd. Office: IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West),
Mumbai (MH)- 400013. Fax: (91-22) 4646 4706 | Email id: secretarial@iiflw.com
Website: www.iiflwealth.com

NOTICE

Notice is hereby given to the Shareholders of IIFL Wealth Management Limited that pursuant to the provisions of section 108 and 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules") as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, that the Company has:

- (i) On November 25, 2019 completed the dispatch of the postal ballot notice ("Postal Ballot Notice") along with the postal ballot form and self-addressed business reply envelope to the shareholders who have not registered their e-mail ids with depositories or with the Company; and
- (ii) On November 25, 2019 sent email through Central Depository Services (India) Limited (CDSL) along with the details of login ID and password to the shareholders who have registered their e-mail ids with the depositories or with the Company;

to seek approval of the shareholders of the Company by postal ballot, including voting by electronic means, for the following matters:

Item No.	Description of Resolution
1	Alteration of the Object Clause of the Memorandum of Association of the Company;
2	Transfer of distribution business of the Company to its wholly owned subsidiary, IIFL Wealth Finance Limited;
3	Holding Office or Place of Profit by Mr Varun Bhagat

This Notice has been sent to all shareholders, whose name appears on the Register of Members / List of Beneficial Owners as on November 15, 2019, as received from the National Securities Depository Limited and Central Depository Services (India) Limited. Thus, the voting rights of the shareholders shall be reckoned as on November 15, 2019. The Company has appointed Mr. Nilesh Shah, Practising Company Secretary, as a Scrutinizer for conducting the postal ballot / e-voting process in a fair and transparent manner.

Shareholders are hereby informed pursuant to Section 108 & 110 of the Companies Act, 2013 read with Rule 20 & 22 of the Rules and under Regulation 44(1) of the Listing Regulations, that the Company has offered facility of voting by electronic means ("remote e-voting") as an alternate to its Members to enable them to cast their votes through remote e-voting. The detailed procedure for e-voting is set out in the Postal Ballot Notice. Shareholders can cast their vote online from Thursday, November 28, 2019 from 9.00 a.m. to on Friday, December 27, 2019 till 5.00 p.m. In case, a shareholder who has voted through e-voting facility, as well as sends his/her vote through physical mode, the vote cast through e-voting shall be considered and the voting through physical Postal Ballot shall not be considered by the Scrutinizer. Notice and Form of Postal Ballot is also available on website of the Company www.iiflwealth.com. Shareholders, who do not receive the Postal Ballot Notice or those who have received Postal Ballot Notice by e-mail and who wish to vote through physical Postal Ballot Form, may either: (i) apply to the Company to obtain a duplicate copy of the Postal Ballot Notice and Postal Ballot Form or (ii) download it from the website of the Company from the 'Investor Relations' section on the Company's website www.iiflwealth.com or from the link <https://www.evotingindia.com>. Shareholders can also e-mail their request for duplicate Postal Ballot Form to the Company at secretarial@iiflw.com or to Central Depository Services (India) Limited (CDSL) helpdesk.evoting@cdslindia.com.

Duly completed Postal Ballot Form should reach the Scrutinizer not later than 5.00 p.m. on December 27, 2019 at the address - C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai - 400083. The voting period for remote e-voting also ends on December 27, 2019 at 5.00 p.m. Any responses received after this date and time will be treated as if the same has not been received.

The result of the Postal Ballot shall be announced not later than December 28, 2019 at the registered office of the Company. The result shall be intimated to the stock exchanges where the Company's shares are listed and displayed along with the Scrutinizer's report on the Company's website, www.iiflwealth.com

For any grievances / queries connected with the voting by postal ballot including voting by electronic means, shareholders may contact the undersigned at secretarial@iiflw.com or write to him at the Registered Office of the Company.

For IIFL Wealth Management Limited

Place : Mumbai
Date : November 25, 2019

Ashutosh Naik
Company Secretary

