

October 10, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: - Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended September 30, 2023

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Please take the same on your record.

Thanking you.

Yours faithfully,
For 360 ONE WAM LIMITED
(Formerly known as IIFL Wealth Management Limited)

Rohit Bhase
Company Secretary
ACS: 21409
Encl.: As above

To,

The Board of Directors,
360 ONE WAM LIMITED
(Formerly: IIFL Wealth Management Limited),
360 ONE Centre, Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai (MH)- 400013

Dear Sir(s),

SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **360 ONE WAM LIMITED** (hereinafter referred to as “the Company”) and **M/s. Link Intime India Pvt. Ltd.**, the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended from time to time.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30.09.2023
2	ISIN	New - INE466L01038
3	Face Value	Equity Shares of Re. 1/- each
4	Name of the Company & CIN	360 ONE WAM LIMITED CIN: L74140MH2008PLC177884
5	Registered Office Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai (MH)- 400013
6	Correspondence Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai- 400 013.
7	Telephone & Fax Nos.	Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706
8	Email Address	secretarial@360.one

9	Names of the Stock Exchanges where the Company's securities are listed		BSE Limited & National Stock Exchange of India Ltd.			
			Number of Shares		% of Total Issued Capital	
10	Issued Capital		35,80,41,906			
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE	35,80,41,906			
12	Held in dematerialized form in CDSL		1,35,83,493		3.79	
13	Held in dematerialized form in NSDL		34,43,20,125		96.17	
14	Physical		1,38,288		0.04	
15	Total No. of shares (12+13+14)		35,80,41,906		100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		N.A.			
17	Certifying the details of changes in share capital during the quarter ended under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Wheth er Intima ted to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
During quarter ended 30.09.2023 total 10,37,556 Equity shares of Re. 1/- each were allotted under various ESOP Schemes.	10,37,556 equity shares of Re. 1/- each (pl. refer clarification at sl No. 25 below)	Applied for listing of 10,37,556 shares	10,37,556 shares were listed on BSE & NSE during the quarter.	Yes	Yes	NA

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No), If not, updated up to which date	Yes
19	Reference of previous half year with regard to excess dematerialized shares, if any.	N.A.

20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	N.A.		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	Total No. of Demat request	No. of Request: 01	No. of shares: 10 shares demated	Reasons for delay
	Confirmed after 21 Days (From the date of receipt of DRF by RTA)	NA	NA	NA
	Pending for more than 21 days (From the date of receipt of DRF by RTA)	NA	NA	NA
22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Rohit Bhase, Membership No. ACS: 21409 Company Secretary & Compliance officer Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706		
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	Jayaram U Poojari, FCS: 8102, CP: 8187 111, 11th Floor, Sai – Dwar CHSL, Sab TV Lane, Opp Laxmi Indl. Estate, Above Shabari Restaurant, Andheri (W), Mumbai : 400 053 Tel.: 2630 1232/ 2630 1233/ 2630 1240		
24	Appointment of common agency for share registry work If yes (name & address)	Link Intime India Private Limited SEBI registration no. INR000004058 C - 101, 247 Park, LBS Marg, Vikhroli(West), Mumbai - 400 083; Tel .Nos. 810 811 6767 Fax No. 49186060 Email: rnt.helpdesk@linkintime.co.in		
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from RTA. The Company at the extra ordinary general meeting held on 15.02.2023 vide special resolution, issue of bonus shares to the shareholders of the company in the ratio of 1:1. Accordingly, upon exercise of 1 (one) stock option by the option grantee, two equity shares of face value of Re. 1 each were issued and allotted to such option grantee.		

Place: Mumbai
Date : October 09, 2023
UDIN: F008102E001220931

JAYARAM
UMESH POOJARI

Jayaram U Poojari (Partner)
Company Secretary
FCS No. 8102 C.P. No. 8187
Parikh & Associates
Peer Review No. 1129/2021

Digitally signed by Jayaram U Poojari
DN: cn=Jayaram U Poojari, o=Parikh & Associates, ou=Parikh & Associates, email=jayaram@parikh.com, c=IN
Date: 2023.10.09 11:23:11 +05'30'