

July 11, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended June 30, 2025

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Please take the same on your record.

Thanking you.

Yours faithfully,
For 360 ONE WAM LIMITED

Rohit Bhave
Company Secretary
ACS: 21409
Encl.: As above

360 ONE WAM LIMITED

To,

The Board of Directors,
360 ONE WAM LIMITED,
360 ONE Centre, Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai (MH) - 400013

Dear Sir(s) / Ma'am,

SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **360 ONE WAM LIMITED** (hereinafter referred to as the “**Company**”) and M/s. MUFG Intime India Private Limited (formerly known as Link Intime India Pvt. Ltd.), the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended from time to time.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

| | | |
|---|---------------------------|---|
| 1 | For Quarter Ended | 30.06.2025 |
| 2 | ISIN | INE466L01038 |
| 3 | Face Value | Equity Shares of Re. 1/- each |
| 4 | Name of the Company & CIN | 360 ONE WAM LIMITED CIN: L74140MH2008PLC177884 |
| 5 | Registered Office Address | 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai (MH) - 400013 |
| 6 | Correspondence Address | 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai (MH) - 400013 |
| 7 | Telephone & Fax Nos. | Tel: (91-22) 4876 5600 Fax No.: (91-22) 4341 1895 |
| 8 | Email Address | secretarial@360.one |

| | | | | | | | |
|--|---|------------------------------------|---|---|---------------------------|---------------------------|--|
| 9 | Names of the Stock Exchanges where the Company’s securities are listed | | BSE Limited & National Stock Exchange of India Limited | | | | |
| | | | Number of Shares | | % of Total Issued Capital | | |
| 10 | Issued Capital | | 40,42,38,707 | | | | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | BSE NSE | 39,41,42,748 | | | | |
| 12 | Held in dematerialized form in CDSL | | 65,58,793 | | 01.62 | | |
| 13 | Held in dematerialized form in NSDL | | 38,74,46,223 | | 95.85 | | |
| 14 | Physical | | 1,37,732 | | 00.03 | | |
| 15 | Total No. of shares (12+13+14) | | 39,41,,42,748 | | 97.50 | | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | | 1,00,95,959 shares which were allotted in June 2025, were listed on BSE & NSE in July 2025. Hence, as on date of this certificate, the listed capital of the Company is 40,42,38,707. | | | | |
| 17 | Certifying the details of changes in share capital during the quarter ended under consideration as per Table Below: | | | | | | |
| Particulars * | | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges: BSE & NSE | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. Approval Pending for SE (Names) |
| During the quarter ended 30.06.2025, total 11,64,768 Equity shares of the face value of Re. 1/- each were allotted under various ESOP Schemes. | | 11,64,768 shares of Re. 1/- each | Applied for listing of 11,64,768 shares | 10,68,809 Equity shares were listed during the quarter ended 30.06.2025 & 95,959 Equity shares were listed on 04.07.2025. | Yes | Yes | NA |
| During the quarter ended 30.06.2025, 1,00,00,000 Equity shares of the face value of Re. 1/- each were allotted on preferential basis. | | 1,00,00,000 shares of Re. 1/- each | Applied for listing of 1,00,00,000 shares | 1,00,00,000 Equity shares were listed on 02.07.2025 | Yes | Yes | No |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

| | | |
|----|---|-------------|
| 18 | Register of Members is updated (Yes/No), If not, updated up to which date | Yes |
| 19 | Reference of previous half year with regard to excess dematerialized shares, if any. | N.A. |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | N.A. |

| | | | |
|--|--|---|-------------------|
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | |
| Total No. of Demat request | No. of Request: Nil | No. of shares: shares demated | Reasons for delay |
| Confirmed after 21 Days (From the date of receipt of DRF by RTA) | NA | NA | NA |
| Pending for more than 21 days (From the date of receipt of DRF by RTA) | NA | NA | NA |
| 22 | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Rohit Bhase, Membership No. ACS: 21409 Company Secretary & Compliance officer Tel: (91-22) 4876 5600 Fax No.: (91-22) 4341 1895 | |
| 23 | Name, Address, Tel. & Fax No., Registration no. of the Auditor | Jayaram U Poojari, FCS: 8102, CP: 8187 111, 11th Floor, Sai – Dwar CHSL, Sab TV Lane, Opp Laxmi Indl. Estate, Above Shabari Restaurant, Andheri (W), Mumbai: 400 053 Tel.: 2630 1232/ 2630 1233/ 2630 1240 | |
| 24 | Appointment of common agency for share registry work If yes (name & address) | MUFG Intime India Private Limited Formerly: Link Intime India Pvt. Ltd. SEBI registration no. INR000004058 C - 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083; Tel. Nos. 810 811 6767 Fax No. 49186060 For raising an email query following is the link: https://swayam.in.mpms.mufg.com/ | |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | This report is based on the documents received online from RTA. | |

Place: Mumbai
 Date : July 11, 2025
 UDIN: F008102G000762977

Jayaram
 Umesh Poojari

Jayaram U Poojari (Partner)
 Practicing Company Secretary
 FCS No. 8102 C.P. No. 8187
 Parikh & Associates
 Peer Review No. 1129/2021

Digital Signature of Jayaram U Poojari
 DN: cn=Jayaram U Poojari, o=Practicing Company Secretary, email=jayaram.poojari@parikh.co.in, c=IN
 Reason: I am the signatory to this document.
 Date: 2025.07.11 11:29:00