

July 8, 2024

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended June 30, 2024**

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Please take the same on your record.

Thanking you.

**Yours faithfully,**  
**For 360 ONE WAM LIMITED**  
(formerly known as IIFL Wealth Management Limited)

**Rohit Bhase**  
**Company Secretary**  
**ACS: 21409**  
**Encl.: As above**

To,

The Board of Directors,  
**360 ONE WAM LIMITED**  
**(Formerly: IIFL Wealth Management Limited),**  
360 ONE Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel, Mumbai (MH)- 400013

Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **360 ONE WAM LIMITED** (hereinafter referred to as “the Company”) and **M/s. Link Intime India Pvt. Ltd.**, the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended from time to time.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	<b>30.06.2024</b>
2	ISIN	New - INE466L01038
3	Face Value	Equity Shares of Re. 1/- each
4	Name of the Company & CIN	360 ONE WAM LIMITED CIN: L74140MH2008PLC177884
5	Registered Office Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai (MH)- 400013
6	Correspondence Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai- 400 013.
7	Telephone & Fax Nos.	Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706
8	Email Address	<a href="mailto:secretarial@360.one">secretarial@360.one</a>

9	Names of the Stock Exchanges where the Company’s securities are listed		BSE Limited & National Stock Exchange of India Ltd.			
			<b>Number of Shares</b>		<b>% of Total Issued Capital</b>	
10	Issued Capital		36,28,66,808			
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE	36,28,66,808			
12	Held in dematerialized form in CDSL		1,25,50,238		03.46	
13	Held in dematerialized form in NSDL		35,01,78,410		96.50	
14	Physical		1,38,160		0.04	
15	Total No. of shares (12+13+14)		36,28,66,808		100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		N.A.			
17	Certifying the details of changes in share capital during the quarter ended under consideration as per Table Below:					
Particulars *	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
During quarter ended 30.06.2024 total 40,04,168 Equity shares of Re. 1/- each were allotted under various ESOP Schemes.	40,04,168 Equity shares of Re. 1/- each	Applied for listing of 40,04,168 shares	40,04,168 shares were listed on BSE & NSE during the quarter.	Yes	Yes	NA

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No), If not, updated up to which date	<b>Yes</b>
19	Reference of previous half year with regard to excess dematerialized shares, if any.	<b>N.A.</b>

20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?			N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total No. of Demat request		No. of Request	No. of shares: shares demated	Reasons for delay
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		NA	NA	NA
Pending for more than 21 days (From the date of receipt of DRF by RTA)		NA	NA	NA
22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	<b>Mr. Rohit Bhase, Membership No. ACS: 21409</b> <b>Company Secretary &amp; Compliance officer</b> Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706		
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	<b>Jayaram U Poojari, FCS: 8102, CP: 8187</b> 111, 11th Floor, Sai – Dwar CHSL, Sab TV Lane, Opp Laxmi Indl. Estate, Above Shabari Restaurant, Andheri (W), Mumbai : 400 053 Tel.: 2630 1232/ 2630 1233/ 2630 1240		
24	Appointment of common agency for share registry work If yes (name & address)	<b>Link Intime India Private Limited</b> SEBI registration no. INR000004058 C - 101, 247 Park, LBS Marg, Vikhroli(West), Mumbai – 400 083; Tel .Nos. 810 811 6767 Fax No. 49186060 To raise an email query following is the link: <a href="https://liiplweb.linkintime.co.in/rnthelpdesk/Service_Request.html">https://liiplweb.linkintime.co.in/rnthelpdesk/Service_Request.html</a>		
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from RTA.		

Place: Mumbai  
 Date : July 06, 2024  
 UDIN: F008102F000683031

Jayaram  
 Umesh  
 Poojari



Jayaram U Poojari (Partner)  
 Company Secretary  
 FCS No. 8102 C.P. No. 8187  
 Parikh & Associates  
 Peer Review No. 1129/2021