

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

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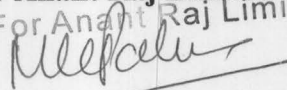
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To
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051
Dear Sir,

Sub: Application as per Regulation 37 of SEBI, Listing Regulations, 2015 for the purpose of obtaining 'No- objection Letter' for the Draft Composite Scheme of Arrangement under Section 391-394 of Companies Act, 1956

With reference to the above captioned subject, we, hereby confirm that the composite scheme of arrangement which is to be presented to the Court of appropriate jurisdiction or Tribunal, does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).

For Anant Raj Limited
For Anant Raj Limited


Manoj Pahwa Authorised Signatory
(Company Secretary)

Date: August 3, 2016

Place: New Delhi